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**SDM Group Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8363)**

**EXTENSION OF LONG STOP DATE  
IN RELATION TO  
MAJOR TRANSACTION  
ACQUISITION OF THE ENTIRE EQUITY INTEREST  
IN THE GLOBAL TOTS GROUP**

References are made to the announcements of SDM Group Holdings Limited (the “**Company**”) dated 21 January 2020, 6 February 2020, 13 February 2020 and 6 March 2020 in relation to the Acquisition (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Sale and Purchase Agreement, if any conditions precedent in the Sale and Purchase Agreement (save and except the Waivable Conditions which have been waived by the Purchaser in accordance with the Sale and Purchase Agreement) shall not have been fulfilled or satisfied by the Long Stop Date, the Sale and Purchase Agreement shall, unless the Parties agree in writing to postpone the Long Stop Date to another date (being a Business Day), automatically terminate.

As additional time is required for the fulfillment of the conditions precedent in the Sale and Purchase Agreement, on 13 March 2020 (after trading hours), the Parties entered into the supplemental agreement to the Sale and Purchase Agreement, pursuant to which the Parties agreed to extend the Long Stop Date from 13 March 2020 to 29 April 2020.

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged and continue in full force.

By order of the Board  
**SDM Group Holdings Limited**  
**Chiu Ka Lok**  
*Chairman*

Hong Kong, 13 March 2020

*As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok and Mr. Chun Chi Ngon Richard, the non-executive Directors are Dr. Chun Chun and Ms. Yeung Siu Foon and the independent non-executive Directors are Mr. Lau Sik Yuen, Dr. Yuen Man Chun Royce and Mr. Chak Chi Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page of the GEM website for at least 7 days from the date of its posting and on the Company website at [www.sdm.hk](http://www.sdm.hk).*