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(Incorporated in Bermuda with limited liability)

(Stock Code: 689)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION

References are made to the announcements of EPI (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 24 February 2020 and 28 February 2020 (the “**VSA Announcements**”) in relation to, among other things, the Company’s intention to submit a bid offer for the Chañares Concession under the Bidding Process through the Company’s indirect wholly owned subsidiary. For ease of reference, capitalised terms used in the VSA Announcements have the same meanings when used in this announcement.

As disclosed in the VSA Announcements, the Circular containing, among others, (i) further details and progress of the Proposed Transaction and the transactions contemplated thereunder; (ii) the Competent Person’s Report and the Valuation Report in respect of the Chañares Concession, both in compliance with the requirements of Chapter 18 of the Listing Rules; (iii) the notice of SGM; and (iv) other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 9 March 2020. However, as additional time is required to prepare certain information in the Circular, the date of despatch of the Circular is expected to be further postponed to a date on or before 12 March 2020.

By Order of the Board
EPI (Holdings) Limited
Sue Ka Lok
Executive Director

Hong Kong, 6 March 2020

At the date of this announcement, the Board comprises four Executive Directors, namely Mr. Liu Zhiyi (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; one Non-executive Director, namely Mr. Suen Cho Hung, Paul; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.

** For identification purpose only*