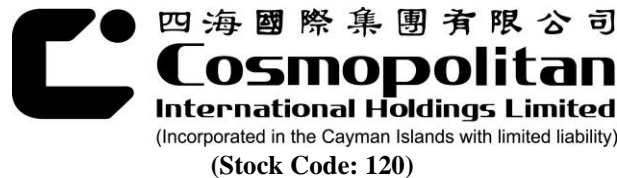


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**CLOSURE OF REGISTER OF MEMBERS FOR
EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 24TH MARCH, 2020**

Reference is made to (i) the joint announcement dated 2nd January, 2020 issued by Century City International Holdings Limited (“Century City”), Paliburg Holdings Limited (“Paliburg”), Regal Hotels International Holdings Limited, RH International Finance Limited and Cosmopolitan International Holdings Limited (“Cosmopolitan”); (ii) the joint announcement dated 23rd January, 2020 issued by Century City, Paliburg and Cosmopolitan; and (iii) the announcement dated 28th February, 2020 issued by Cosmopolitan (collectively, the “Announcements”) in relation to, among others, the CIDL Disposal and the AMTD II Acquisition (together, the “Transactions”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless stated otherwise.

The board of directors of Cosmopolitan (the “Board”) announces that an extraordinary general meeting (the “EGM”) of Cosmopolitan will be held on Tuesday, 24th March, 2020 for the purpose of considering and, if thought fit, approving the Transactions and related matters. A circular of Cosmopolitan relating to the Transactions containing, among others, the notice of the EGM will be despatched to Cosmopolitan Shareholders on 5th March, 2020.

For the purpose of ascertaining Cosmopolitan Shareholders’ entitlement to attend and vote at the EGM, the register of Cosmopolitan Shareholders will be closed from Thursday, 19th March, 2020 to Tuesday, 24th March, 2020, both days inclusive, and no transfer of ordinary shares of Cosmopolitan (“Cosmopolitan Shares”) will be effected during such period.

In order to be entitled to attend and vote at the EGM, all transfers of Cosmopolitan Shares and/or conversions of the convertible securities of Cosmopolitan, duly accompanied by the relevant share certificates and/or certificates of the convertible securities, together with, where appropriate, the relevant conversion notices, must be lodged with Cosmopolitan's share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Wednesday, 18th March, 2020.

By Order of the Board
Cosmopolitan International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 4th March, 2020

As at the date of this announcement, the Board comprises the following members:

Executive directors:

Mr. LO Yuk Sui

(Chairman and Chief Executive Officer)

Mr. Jimmy LO Chun To

(Vice Chairman and Managing Director)

Miss LO Po Man *(Vice Chairman)*

Mr. Kenneth WONG Po Man

(Chief Operating Officer)

Mr. Kelvin LEUNG So Po

(Chief Financial Officer)

Mr. Kenneth NG Kwai Kai

Non-executive director:

Mr. Francis BONG Shu Ying

Independent non-executive directors:

Ms. Alice KAN Lai Kuen

Mr. LEE Choy Sang

Mr. David LI Ka Fai

Hon Abraham SHEK Lai Him, GBS, JP