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Wealthy Way Group Limited

富道集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

**EXTENSION OF LONG STOP DATE FOR
COMPLETION OF THE ACQUISITION OF 4.6448% EQUITY INTEREST IN
GUOTOU CHUANGXIN (BEIJING) INVESTMENT FUND CORPORATION LIMITED*
(國投創新(北京)投資基金有限公司)**

References are made to the announcements of the Company dated 4 September 2019 and 16 September 2019 in relation to, among other things, the Acquisition (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

Pursuant to the Agreement, the Completion shall take place on or before 28 February 2020 (or such other date as may be agreed among the Vendor and the Purchaser in writing) (the “**Long Stop Date**”). As additional time is required for the fulfillment of the conditions precedent as set out in the Agreement, the Vendors and the Purchaser (collectively, the “**Parties**”) entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Agreement on 28 February 2020 to extend the Long Stop Date to 31 May 2020 (or such other date as may be agreed among the Parties in writing).

Save for the aforesaid extension of the Long Stop Date, all the other terms and conditions of the Agreement shall remain unchanged and shall continue to be in full force and effect.

By Order of the Board
Wealthy Way Group Limited
Lo Wai Ho
Chairman and Executive Director

Hong Kong, 28 February 2020

As at the date of this announcement, the Board comprises Mr. LO Wai Ho, Ms. CHAN Shuk Kwan Winnie and Mr. XIE Weiquan as executive Directors; and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as independent non-executive Directors.

* For identification purposes only