

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, the written consents referred to in the paragraph headed “Other information — 20. Consents of experts” in Appendix VI to this prospectus and copies of the material contracts referred to in the paragraph headed “Further information about the business of our Company — 7. Summary of material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of our Company’s Hong Kong legal advisers, Chiu & Partners at 40th Floor, Jardine House, 1 Connaught Place, Hong Kong, from 9:00 a.m. to 6:00 p.m. on Monday to Friday which is not a public holiday from the date of this prospectus up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum of Association and the Articles of Association;
- (2) the accountants’ report of our Group prepared by Ernst & Young for each of FY2016, FY2017, FY2018 and 8M2019, the text of which is set out in Appendix I to this prospectus;
- (3) the audited consolidated financial statements of our Group for FY2016, FY2017, FY2018 and 8M2019;
- (4) the letter from Ernst & Young on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (5) the letters relating to the profit estimate from Ernst & Young and the Sole Sponsor, the text of which is set out in Appendix III to this prospectus;
- (6) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this prospectus;
- (7) the Companies Law;
- (8) the letter of advice prepared by Conyers Dill & Pearman, summarising certain aspects of Cayman Islands company law referred to in Appendix V to this prospectus;
- (9) the legal opinions prepared by our PRC Legal Advisers in respect of the business operations of our Group in the PRC and properties of our Group located in the PRC;
- (10) the confirmation letter issued by Hogan Lovells in respect of certain aspects of the U.S. laws;
- (11) the legal memorandum issued by Hogan Lovells in respect of relevant International Sanctions applicable to our Group;
- (12) the legal memorandum issued by Stibbe CVBA/SCRL in relation to certain aspects of the EU laws;

- (13) the material contracts referred to in the paragraph headed “Further information about the business of our Company — 7. Summary of material contracts” in Appendix VI to this prospectus;
- (14) the service contracts referred to in the paragraph headed “Further information about Directors, Substantial Shareholders and Experts — 10. Directors” in Appendix VI to this prospectus;
- (15) the industry report prepared by CIC;
- (16) the rules of the Share Option Scheme;
- (17) the tax report prepared by Ernst & Young Tax Services Limited;
- (18) the written consents referred to in the paragraph headed “Other information — 20. Consents of experts” in Appendix VI to this prospectus; and
- (19) the legal opinion issued by Mr. Dixon Y.T. Co in respect of, among others, certain aspects of Hong Kong laws.