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## EXPECTED TIMETABLE

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*If there is any change in the following expected timetable of the Hong Kong Public Offer, we will issue and publish an announcement on the website of our Company at [www.zhiyuanm.com](http://www.zhiyuanm.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

	<b>Date</b> <sup>(Note 1)</sup>
Hong Kong Public Offer commences and <b>WHITE</b> and <b>YELLOW</b> Application Forms available from . . . . .	9:00 a.m. on Wednesday, 26 February 2020
Latest time to complete electronic applications through the <b>White Form eIPO</b> service through the designated website at <a href="http://www.eipo.com.hk">www.eipo.com.hk</a> <sup>(Note 2)</sup> . . . . .	11:30 a.m. on Monday, 2 March 2020
Application lists of the Hong Kong Public Offer open <sup>(Note 3)</sup> . . . . .	11:45 a.m. on Monday, 2 March 2020
Latest time for lodging <b>WHITE</b> and <b>YELLOW</b> Application Forms and giving electronic application instructions to HKSCC <sup>(Note 4)</sup> . . . . .	12:00 noon on Monday, 2 March 2020
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Monday, 2 March 2020
Application lists of the Hong Kong Public Offer close <sup>(Note 3)</sup> . . . . .	12:00 noon on Monday, 2 March 2020
Expected Price Determination Date <sup>(Note 5)</sup> . . . . .	Tuesday, 3 March 2020
Announcement of the final Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares to be published on the websites of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our Company at <a href="http://www.zhiyuanm.com">www.zhiyuanm.com</a> on or before . . . . .	Wednesday, 11 March 2020
Announcement of results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (Please refer to the paragraph headed "How to Apply for Hong Kong Offer Shares — 11. Publication of Results" in this prospectus) from . . . . .	Wednesday, 11 March 2020

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Date<sup>(Note 1)</sup>

Results of allocations in the Hong Kong Public Offer will be available at <a href="http://www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a> ; Chinese <a href="https://www.eipo.com.hk/zh-hk/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a> ) with a “search by ID” function .....	Wednesday, 11 March 2020
Despatch/Collection of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offer on or before <sup>(Note 6)</sup> .....	Wednesday, 11 March 2020
Despatch/Collection of White Form e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer on or before <sup>(Note 6)</sup> .....	Wednesday, 11 March 2020
Dealings in Shares on the Stock Exchange to commence at 9:00 a.m. on .....	Thursday, 12 March 2020

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*Notes:*

1. Unless otherwise stated, all times and dates refer to Hong Kong local times and dates. Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure and Conditions of the Global Offering” in this prospectus.
2. Applicants will not be permitted to submit applications through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If applicants have already submitted applications and obtained a payment reference number from the designated website prior to 11:30 a.m., they will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
3. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force and/or Extreme Conditions in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 2 March 2020, the application lists will not open or close on that day. Further information is set out in the paragraph headed “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” in this prospectus.
4. Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the paragraph headed “How to Apply for Hong Kong Offer Shares — 6. Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
5. The Price Determination Date is expected to be on or about Tuesday, 3 March 2020, and in any event, not later than Sunday, 8 March 2020. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (for themselves and on behalf of the Underwriters) and us on or before Sunday, 8 March 2020, the Global Offering will not proceed and will lapse.
6. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 March 2020 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.

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e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to a delay in encashment of, or may invalidate, the refund cheque.

Applicants who apply on **WHITE** Application Forms or through **White Form eIPO** service for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and have provided all required information may collect their refund cheques (where applicable) and share certificates (where applicable) in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or any other place or date that we publish on the Stock Exchange's website as the place or date of collection/despatch of e-Refund payment instructions/refund cheques/share certificates. Identification and (where applicable) authorisation documents acceptable to Hong Kong Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and have provided all required information may collect their refund cheques (where applicable) but may not elect to collect their share certificates (where applicable), which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Hong Kong Offer Shares is the same as that for **WHITE** Application Form applicants.

Applicants who are eligible for personal collection must not authorise any person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives with letters of authorisation of their corporations stamped with the corporation's chops (being the name of the corporations). Both individuals and authorised representatives of corporations (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to our Company's Hong Kong Share Registrar.

Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC via CCASS should see the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus for further details.

Applicants who apply through the **White Form eIPO** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to the application payment account, in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **White Form eIPO** Service Provider, in the form of refund cheques, by ordinary post at their own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares, your share certificates and/or refund cheques will be despatched by ordinary post at the applicant's own risk to the address specified on the Application Form.

Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out in the paragraph headed "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of share certificates and refund monies" in this prospectus.