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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

ADJUSTMENTS TO SHARE OPTIONS AS A RESULT OF THE CAPITAL REORGANIZATION

Reference is made to the circular of Unity Investments Holdings Limited (the “**Company**”) dated 21 October 2019 (the “**Circular**”) and the announcement dated 31 January 2020 relating to the Capital Reorganization. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Capital Reorganization became effect on 20 February 2020. Pursuant to the terms of the Share Option Scheme, the following adjustments have been made to the outstanding options (“**Share Options**”) granted under the Share Option Scheme:

Date of grant of the Share Options	Immediately before the Capital Reorganization		Immediately after the Capital Reorganization	
	Existing number of Shares subject to the Share Options	Existing exercise price per Share <i>HK\$</i>	Adjusted number of Consolidated Shares subject to the Share Options	Adjusted exercise price per Consolidated Share <i>HK\$</i>
8 May 2018	154,600,000	0.10	15,460,000	1.00
9 May 2019	37,200,000	0.10	3,720,000	1.00
Total	<u>191,800,000</u>	<u>0.10</u>	<u>19,180,000</u>	<u>1.00</u>

The said adjustments took effect from 20 February 2020, being the date the Capital Reorganization becoming effective. Based on the report from the independent financial adviser appointed by the Company, the said adjustments comply with the terms and conditions of the Share Option Scheme, the requirements set out in Rule 17.03(13) of the Listing Rules and the supplementary guideline regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005.

By Order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 20 February 2020

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Non-executive director:

Ms. HU Xiaoting

Independent non-executive directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun