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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

REVISED EXPECTED TIMETABLE FOR CAPITAL REORGANIZATION

Reference is made to the circular of Unity Investments Holdings Limited (the “**Company**”) dated 21 October 2019 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

REVISED EXPECTED TIMETABLE

Based on the updated information on the hearing dates before the Court as advised by the Company’s Cayman Islands legal adviser, set out below is the revised expected timetable for the implementation of the Capital Reorganization:

Effective date for the Capital Reorganization 9:00 a.m. on Thursday, 20 February 2020

First day for free exchange of existing
share certificates for new share certificates Thursday, 20 February 2020

Dealing in Consolidated Shares commences 9:00 a.m. on Thursday, 20 February 2020

Original counter for trading in Shares
in board lots of 10,000 Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m. on Thursday, 20 February 2020

Temporary counter for trading in Consolidated Shares
in board lots of 1,000 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m. on Thursday, 20 February 2020

Original counter for trading in Consolidated Shares
in board lots of 10,000 Consolidated Shares
(in the form of new share certificates) re-opens. Thursday, 5 March 2020

Parallel trading in Consolidated Shares
(in the form of new share certificates and
existing share certificates) commences Thursday, 5 March 2020

Designated broker starts to stand
in the market to provide matching services for
odd lots of Consolidated Shares Thursday, 5 March 2020

Temporary counter for trading in Consolidated Shares
in board lots of 1,000 Consolidated Shares
(in the form of existing share certificates) closes.4:10 p.m. on Wednesday, 25 March 2020

Parallel trading in Consolidated Shares
in the form of new share certificates and
existing share certificates closes.4:10 p.m. on Wednesday, 25 March 2020

Designated broker ceases to stand
in the market to provide matching services
for odd lots of Consolidated Shares4:10 p.m. on Wednesday, 25 March 2020

Last day for free exchange of existing share
certificates for new share certificates Friday, 27 March 2020

By Order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 31 January 2020

As at the date of this announcement, the Board comprises:

Executive director:
Ms. SHUM Kit Lan Anita

Non-executive director:
Ms. HU Xiaoting

Independent non-executive directors:
Mr. HUNG Cho Sing
Mr. CHAN Yik Pun
Ms. CHUNG Fai Chun