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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Future Bright Mining Holdings Limited (the “**Company**”) dated 27 September 2019, 15 November 2019 and 31 December 2019 (the “**Announcements**”) in relation to, among other things, the Acquisition as contemplated under the Sale and Purchase Agreement and the Continuing Connected Transaction as contemplated under the Patent License and Technology Support Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further particulars of the Acquisition and the Continuing Connected Transaction; (ii) the recommendations of the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 31 January 2020.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date on or before 28 February 2020.

By Order of the Board
Future Bright Mining Holdings Limited
Li Yuguo
Executive Director

Hong Kong, 31 January 2020

As at the date of this announcement, the executive Directors are Ms. Liu Jie (the chairperson), Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Hu Minglong, Mr. Rao Dacheng and Ms. Yang Xiaoqiu; the non-executive Director is Mr. Yang Xiaoqiang (the vice chairman); and the independent non-executive Directors are Mr. Chen Xun, Mr. Zhang Yijun, Prof. Lau Chi Pang JP and Ms. Liu Shuyan.