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中國海洋捕撈
CHINA OCEAN FISHING
HOLDINGS LIMITED

China Ocean Fishing Holdings Limited
中國海洋捕撈控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 8047)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 30 JANUARY 2020

The Resolution as set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM.

POLL RESULT OF THE SGM

The board of directors (the “Board”) of China Ocean Fishing Holdings Limited (the “Company”) is pleased to announce that the resolution as set out in the notice of the special general meeting of the Company (the “SGM”) and the resolution dated 3 January 2020 (the “SGM Notice”) was duly passed by the holders of the Company’s ordinary shares of HK\$0.01 each (the “Shares” and the “Shareholders”, respectively) by way of poll at the SGM held on Thursday, 30 January 2020.

As at the date of the SGM, there were 4,225,960,179 issued Shares entitling the Shareholders to attend and vote on the resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM” and the “GEM Listing Rules”, respectively).

None of the Shareholders are required under the GEM Listing Rules to abstain from voting on the resolution at the SGM. None of the Shareholders have stated in the Company’s circular dated 3 January 2020 in relation to the transactions contemplated under the SGM Notice (the “Circular”) their intention to vote against or to abstain from voting on the resolution at the SGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong acted as the scrutineer for the vote-taking at the SGM.

The poll result in respect of the resolution put to vote at the SGM are set out as follows:

SPECIAL RESOLUTION		Number of Votes (Approximate %)	
		For	Against
1	To approve the proposed change of name of the Company	1,441,722,391 100%	0 0%

* For the full text of the resolution, please refer to the SGM Notice as contained in the Circular.

Notes: The number of votes and approximate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the SGM in person, by authorised representative or by proxy.

As more than 75% of the votes were cast in favour of the special resolution, it was duly passed at the SGM.

By Order of the Board
China Ocean Fishing Holdings Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 30 January 2020

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Fan Guocheng and Ms. Wei Qing; the non-executive Directors are Mr. Yang Yong, Mr. Lui Chun Pong and Mr. Cai Haiming; independent non-executive Directors are Mr. Pang Pui Hung Paton, Mr. Lam Man Hing and Mr. Li Cao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.