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Wealthy Way Group Limited

富道集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Wealthy Way Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) announces that on 22 January 2020 (the “**Date of Grant**”), the Company granted a total of 10,200,000 share options (the “**Share Options**”) to certain eligible participants (the “**Grantees**”), in accordance with the share option scheme of the Company adopted on 19 June 2017 (the “**Share Option Scheme**”), which became effective on 21 July 2017, subject to acceptance by the Grantees. The Share Options entitle the Grantees to subscribe for a total of 10,200,000 new ordinary shares of HK\$0.01 each in the capital of the Company (the “**Share(s)**”).

Details of the Share Options are set out below:

Date of Grant:	22 January 2020
Exercise price of Share Options granted:	HK\$6.12 per Share (which is the highest of: (i) the closing price of HK\$6.01 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$6.12 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the par value of the Shares of HK\$0.01 each
Number of Share Options granted:	10,200,000 Share Options (each Share Option will entitle the holder of the Share Option to subscribe for one new Share)
Validity period of the Share Options granted:	From 22 January 2020 to 21 January 2023, both dates inclusive

Consideration for the grant: HK\$1.00 to be paid by each Grantee upon acceptance of the Share Options

Holding period: 10,200,000 Share Options are exercisable from 22 January 2020 to 21 January 2023.

All Share Options were granted to 13 Grantees who are employees of the Group or other eligible participants under the Share Option Scheme.

None of the Grantees is a Director, chief executive or substantial shareholder (within the meaning as ascribed to it under the Listing Rules) of the Company, or any of their respective associate (within the meaning as ascribed to it under the Listing Rules).

By order of the Board
Wealthy Way Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 22 January 2020

As at the date of this announcement, the Board comprises Mr. LO Wai Ho, Ms. CHAN Shuk Kwan Winnie and Mr. XIE Wei-quan as executive Directors and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as independent non-executive Directors.