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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

INSIDE INFORMATION
INDICATIVE ANNOUNCEMENT ON GRATUITOUS TRANSFER
OF STATE-OWNED SHARES

This announcement is made by CSC Financial Co., Ltd. (中信建投証券股份有限公司) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Recently, the Company has received a notice from the Beijing State-owned Capital Operation and Management Center (“**BSCOMC**”), being the largest shareholder of the Company, that pursuant to the notice from the State-owned Assets Supervision and Administration Commission of the People’s Government of Beijing, BSCOMC proposed to gratuitously transfer (the “**Gratuitous Transfer**”) the 2,684,309,017 A shares of the Company (representing 35.11% of the total share capital of the Company) held by it to Beijing Financial Holdings Group Limited (“**Beijing Financial Holdings Group**”).

Upon the completion of the Gratuitous Transfer, BSCOMC will no longer hold any shares of the Company. Beijing Financial Holdings Group will directly hold 2,684,309,017 A shares of the Company, representing 35.11% of the total share capital of the Company, and will become the largest shareholder of the Company. The Gratuitous Transfer will not change the absence of controlling shareholder or actual controller of the Company.

The Gratuitous Transfer is still subject to the relevant approval by China Securities Regulatory Commission and the Securities and Futures Commission of Hong Kong.

The Company will make announcements (if necessary) based on the progress of the event as and when appropriate.

By Order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
January 20, 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.