

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中國水業集團有限公司\***  
**CHINA WATER INDUSTRY GROUP LIMITED**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock code: 1129)**

## **COMPLETION OF PLACING OF BONDS**

Reference is made to the announcements of China Water Industry Group Limited (the “**Company**”) dated 18 January 2018 and 17 January 2019 (the “**Announcements**”) in relation to the placing of bonds. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcements.

The Placing Period for the placing of Bonds has been expired as at the date of this announcement. During the Placing Period, the Company has successfully issued HK\$20 million of Bonds to the Placees in accordance with the terms of the Placing Agreement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are independent third parties and are not connected persons of the Company.

By Order of the Board  
**China Water Industry Group Limited**  
**Mr. Lin Yue Hui**  
*Chairman and CEO*

Hong Kong, 17 January 2020

*As at the date of this announcement, the Board comprises Mr. Lin Yue Hui (Chairman and CEO), Mr. Zhong Wei Guang (COO), Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana, Ms. Deng Xiao Ting, Mr. Ho Chi Ho and Mr. Zhu Yongjun all being executive Directors, and Mr. Wong Siu Keung, Joe, Mr. Guo Chao Tian, Ms. Qiu Na and Mr. Lam Cheung Shing, Richard, all being independent non-executive Directors.*

\* *For identification purpose only*