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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1129)

COMPLETION OF PLACING OF BONDS

Reference is made to the announcement of China Water Industry Group Limited (the “**Company**”) dated 15 January 2019 (the “**Announcement**”) in relation to the placing of bonds. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcement.

The Placing Period for the placing of Bond (I) and Bond (II) has been expired as at the date of this announcement. During the Placing Period, the Company has successfully issued HK\$2 million of Bonds (II) to the Placees in accordance with the terms of the Placing Agreement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are independent third parties and are not connected persons of the Company.

By Order of the Board
China Water Industry Group Limited
Mr. Lin Yue Hui
Chairman and CEO

Hong Kong, 14 January 2020

As at the date of this announcement, the Board comprises Mr. Lin Yue Hui (Chairman and CEO), Mr. Zhong Wei Guang (COO), Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana, Ms. Deng Xiao Ting, Mr. Ho Chi Ho and Mr. Zhu Yongjun all being executive Directors, and Mr. Wong Siu Keung, Joe, Mr. Guo Chao Tian, Ms. Qiu Na and Mr. Lam Cheung Shing, Richard, all being independent non-executive Directors.

* *For identification purpose only*