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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(formerly known as UKF (Holdings) Limited 英裘(控股)有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 9 January 2020 (the “**Announcement**”) in relation to, among other things, the acquisitions of (i) 49% of the total issued share capital of Kingkey Privilege Wealth Management Limited; and (ii) 49% of the total issued share capital of Affluent Range Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

THE SUPPLEMENTAL INFORMATION

The Board would like to provide supplemental information on the ultimate beneficial owners of each of the Vendors.

As disclosed in the Announcement, the Vendors are (i) Jade Capital; (ii) Innovest; and (iii) Bright Skill. Each of Jade Capital, Innovest and Bright Skill is a company incorporated in the BVI with limited liability. As at the date of the Announcement,

- (i) Jade Capital is ultimately and beneficially owned as to (1) 80% by Mr. Fung Ka Lok Adams; and (2) 20% by Mr. Li Yeuk Kuen;
- (ii) Innovest is ultimately and beneficially owned as to (1) 60% by Mr. Lee Kar Lung; (2) 32% by Mr. Fung Ka Lok Adams; and (3) 8% by Mr. Li Yuek Kuen; and
- (iii) Bright Skill is ultimately and beneficially wholly owned by Mr. Yeung Ching Kwong.

Therefore, (i) Mr. Fung Ka Lok Adams and Mr. Li Yeuk Kuen are the substantial shareholders of Jade Capital; and (ii) Mr. Yeung Ching Kwong is the substantial shareholder of Bright Skill, each of Mr. Fung Ka Lok Adams, Mr. Li Yeuk Kuen and Mr. Yeung Ching Kwong is also a connected person of the Company at the subsidiary level under the Listing Rules.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, save as Mr. Fung Ka Lok Adams and Mr. Yeung Ching Kwong, each of Mr. Li Yeuk Kuen and Mr. Lee Kar Lung is the Independent Third Party.

THE CLARIFICATION

The Board would like to clarify that there is an inadvertent error in the Announcement and would like to clarify that on page 11 of the Announcement in the sub section headed "Financial information of the Subsidiary B", where "As at 31 October 2019, the unaudited net asset value of the Subsidiary B was HK\$285,241 and the unaudited total asset value of the Subsidiary B was HK\$12,032,830." should be amended as "As at 31 October 2019, the unaudited net liability value of the Subsidiary B was HK\$10,308,241 and the unaudited total asset value of the Subsidiary B was HK\$2,009,830.".

Save for the above, all other information in the Announcement remains unchanged.

By order of the Board
**KINGKEY FINANCIAL INTERNATIONAL
(HOLDINGS) LIMITED**
Wong Chun Chau
Chairman

Hong Kong, 13 January 2020

As at the date of this announcement, the executive Directors are Mr. Wong Chun Chau and Ms. Kwok Yin Ning; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Leung Siu Kee.