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**中國水業集團有限公司\***  
**CHINA WATER INDUSTRY GROUP LIMITED**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock code: 1129)**

## **COMPLETION OF PLACING OF BONDS**

Reference is made to the announcements of China Water Industry Group Limited (the “**Company**”) dated 11 January 2018 and 10 January 2019 (the “**Announcements**”) in relation to the placing of bonds. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has successfully issued the Bonds to the Placees in accordance with the terms of the Placing Agreement and the outstanding principal amount of the Bonds issued under the Placing Agreement is HK\$20 million as at the date of this announcement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are independent third parties and are not connected persons of the Company.

By Order of the Board  
**China Water Industry Group Limited**  
**Mr. Lin Yue Hui**  
*Chairman and CEO*

Hong Kong, 10 January 2020

*As at the date of this announcement, the Board comprises Mr. Lin Yue Hui (Chairman and CEO), Mr. Zhong Wei Guang (COO), Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana, Ms. Deng Xiao Ting, Mr. Ho Chi Ho and Mr. Zhu Yongjun all being executive Directors, and Mr. Wong Siu Keung, Joe, Mr. Guo Chao Tian, Ms. Qiu Na and Mr. Lam Cheung Shing, Richard, all being independent non-executive Directors.*

\* *For identification purpose only*