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**SINOSTAR**

**中國華星**

**China Sinostar Group Company Limited**  
**中國華星集團有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 485)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 7 JANUARY 2020**

The Board is pleased to announce that the Ordinary Resolution was duly passed by the Independent Shareholders who were entitled to vote at the SGM held on 7 January 2020.

References are made to (i) the circular of China Sinostar Group Company Limited (the “**Company**”) dated 17 December 2019 (the “**Circular**”); (ii) the notice of special general meeting (the “**SGM**”) of the Company dated 17 December 2019 (the “**Notice of SGM**”) and (iii) the announcements of the Company dated 31 October 2019 and 4 November 2019. Unless the context requires otherwise, terms defined in the Circular and the Notice of SGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the SGM held on 7 January 2020, the ordinary resolution approving the entering into of the Agreement and the respective transactions contemplated thereunder (the “**Ordinary Resolution**”) was duly passed by the Independent Shareholders who are not required under the Listing Rules to abstain from voting in respect of the Ordinary Resolution by way of poll.

As at the date of the SGM, the total number of issued Shares of the Company was 4,256,797,561 Shares. The ultimate beneficial owners of the Purchaser, who were interested in an aggregate of 32,891,933 Shares as at the date of the SGM, representing approximately 0.77% of the total number of issued Shares, were required to abstain and had abstained from voting in respect of the Ordinary Resolution at the SGM to approve the Agreement and the respective transactions contemplated thereunder. The remaining 4,223,905,628 Shares were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM. The Shareholders holding in aggregate 2,171,950,205 Shares attended and voted, in person or by proxy, for or against the Ordinary Resolution at the SGM.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results in respect of the Ordinary Resolution proposed at the SGM are as follows:

Ordinary Resolution	Number of votes (Note 1)	
	For	Against
To approve, confirm and ratify the Agreement entered between the Company and Fairy King Prawn Holdings Limited dated 31 October 2019 and the transactions contemplated thereunder.	2,171,950,205 Shares 100%	0 Share 0%
As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.		

*Notes:*

1. The number of votes and percentage are based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.
2. The full text of the Ordinary Resolution is set out in the Notice of SGM, as supplemented by the Circular and the announcements of the Company dated 31 October 2019 and 4 November 2019.

By order of the Board  
**China Sinostar Group Company Limited**  
**Wang Xing Qiao**  
*Chief Executive Officer and Executive Director*

Hong Kong, 7 January 2020

*As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive Directors; and Mr. Wang Ping, Mr. Song Wenke and Mr. Zeng Guanwei as independent non-executive Directors.*