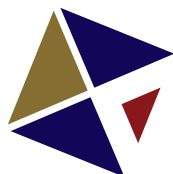


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

- (1) POLL RESULTS OF THE SGM HELD ON 6 JANUARY 2020;
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 8 JANUARY
2020; AND
(3) ADJUSTMENTS IN RELATION TO THE SHARE OPTIONS**

POLL RESULTS OF SGM

The Board is pleased to announce that the ordinary resolutions as set out in the Notice were duly passed by the Shareholders at the SGM by way of poll.

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 8 JANUARY 2020

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled following the passing of the ordinary resolution at the SGM, the Share Consolidation will become effective on Wednesday, 8 January 2020.

ADJUSTMENTS IN RELATION TO THE SHARE OPTIONS

As a result of the Share Consolidation, adjustments will be made to the exercise price of the Share Options and the number of Consolidated Shares to be allotted and issued upon exercising of the Share Options. Such adjustments will take effect on Wednesday, 8 January 2020.

Reference is made to the notice (“**Notice**”) of special general meeting (the “**SGM**”) and the circular (the “**Circular**”) of China Properties Investment Holdings Limited (the “**Company**”) both dated 13 December 2019. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

* For identification purposes only

POLL RESULTS OF SGM

The board of directors (the “**Board**”) of the Company is pleased to announce that at the SGM held on 6 January 2020, all the resolutions proposed were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions <i>(Note (g))</i>		Number of Votes (%) <i>(Note (a))</i>	
		For	Against
1.	To approve the Share Consolidation.	2,658,610,540 99.93%	1,987,717 0.07%
2.	To re-elect Mr. Wang Linbo as an executive Director.	2,658,643,540 99.93%	1,954,717 0.07%

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the SGM in person or by proxy.
- (b) As more than 50% of the votes were cast in favour of the resolutions nos. 1 and 2, all such ordinary resolutions were duly passed.
- (c) The total number of Shares entitling the holder to attend and vote for or against the resolutions at the SGM: 5,343,332,155.
- (d) The total number of Shares entitling the holder to attend and vote only against the resolutions at the SGM: Nil.
- (e) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (f) The Company’s Branch Share Registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the SGM.
- (g) Please refer to the Notice for the full texts of the resolutions.

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 8 JANUARY 2020

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled following the passing of the above resolution no.1 at the SGM, the Share Consolidation will become effective on Wednesday, 8 January 2020.

The Share Consolidation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable as set out in the section headed “EXPECTED TIMETABLE” in the Circular.

ADJUSTMENTS IN RELATION TO THE SHARE OPTIONS

As at the date of this announcement, there are outstanding options granted under the Share Option Scheme (“**Share Options**”) entitling the holders thereof to subscribe for up to an aggregate of 566,650,000 new Existing Shares at exercise prices ranging from HK\$0.05 to HK\$0.058 per Existing Share. The exercise price of the Share Options and the number of Consolidated Shares to be allotted and issued upon exercising of the Share Options shall be adjusted in the following manner as a result of the Share Consolidation:

Date of grant	Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
	Exercise price per Existing Share	Number of Existing Shares to be issued upon exercising of the Share Options	Exercise price per Consolidated Share	Number of Consolidated Shares to be issued upon exercising of the Share Options
11 July 2017	HK\$0.058	80,900,000	HK\$2.32	2,022,500
10 October 2017	HK\$0.050	485,750,000	HK\$2.00	12,143,750

The above adjustments in relation to the Share Options have been reviewed and confirmed in writing by the auditor of the Company, and will be effective on 8 January 2020.

By Order of the Board
China Properties Investment Holdings Limited
Han Wei
Chairman

Hong Kong, 6 January 2020

As at the date of this announcement, the executive Directors are Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.