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**CMOC**

**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**POLL RESULTS OF  
THE 2019 SECOND EXTRAORDINARY GENERAL MEETING  
HELD ON 27 DECEMBER 2019**

References are made to the notice of the 2019 second extraordinary general meeting dated 12 November 2019 (the “**EGM**”), the circular dated 12 November 2019 (the “**Original Circular**”), the supplemental notice and the supplemental circular (the “**Supplemental Circular**”) of the EGM both dated 11 December 2019 of China Molybdenum Co., Ltd.\* (the “**Company**”), containing details of the resolutions tabled before the EGM for Shareholders’ approval. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Original Circular and the Supplemental Circular.

The Board is pleased to announce that the EGM was held on Friday, 27 December 2019 at the Mudu-Lee Royal International Hotel, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC.

## **I. ATTENDANCE OF THE EGM**

The number of issued Shares of the Company as at the date of the EGM was 21,599,240,583 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 11,564,353,133 Shares, representing approximately 53.54% of the total issued Shares were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 10,474,196,388 A Shares, representing approximately 48.49% of the total issued Shares were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,090,156,745 H Shares, representing approximately 5.05% of the total issued Shares were present at the EGM.

There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the EGM and none of the Shareholders has stated their intention in the Original Circular or Supplemental Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The EGM was chaired by Mr. Li Chaochun, the Chairman of the Board.

## II. VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes		
		For	Against	Abstain
1.	“To consider and approve the proposal on the provision of guarantee by the Company to its joint-stock company Huayue Nickel Cobalt.”	11,557,688,133 (99.94237%)	300,000 (0.00259%)	6,365,000 (0.05504%)
2.	“To consider and approve the proposal relating to the provision of financing guarantee among direct or indirect wholly-owned subsidiaries of the Company.”	11,557,685,133 (99.94237%)	299,000 (0.00259%)	6,365,000 (0.05504%)
3.	“To consider and approve the proposal relating to the provision of supply chain financing guarantee by IXM, an indirect wholly-owned subsidiary of the Company, to its suppliers.”	11,557,685,133 (99.94237%)	299,000 (0.00259%)	6,365,000 (0.05504%)

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and Ms. Wang Zhengyan, a supervisor of the Company, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the EGM.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

### III. ATTESTATION BY LAWYERS

The EGM was attested by Shanghai Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the EGM, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM were lawful and valid.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 27 December 2019

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company's non-executive directors are Mr. Guo Yimin, Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*