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AVIC International Holding (HK) Limited **中國航空工業國際控股(香港)有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 DECEMBER 2019

Reference is made to the circular (the “**Circular**”) containing, inter alia, a notice (the “**Notice**”) of special general meeting dated 5 December 2019 of AVIC International Holding (HK) Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board announces that the ordinary resolutions no. 1 and 2 as set out in the Notice were not passed by the Shareholders by way of poll at the SGM held on 27 December 2019 (the “**SGM**”) and the ordinary resolution no.3 was duly passed at the SGM.

As at the date of the SGM, the Company had a total number of 9,303,374,783 Shares in issue. As disclosed in the Circular, Aviation Industry and/or its associates (which together held 4,316,900,390 Shares as at the date of the SGM) were required to abstain from voting on the ordinary resolutions no. 1 and 2 at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions no. 1, 2 and 3 at the SGM was 4,986,474,393 Shares, 4,986,474,393 Shares and 9,303,374,783 Shares, respectively.

Save as disclosed above, none of the Shareholders were required to abstain from voting at the SGM under the Listing Rules and there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM.

The poll results of the resolutions set out in the Notice and proposed at the SGM are as follows:

Ordinary resolutions	Number of votes (%)		Passed/ Not passed
	For	Against	
1. To approve, confirm and ratify the Supplemental Sale Framework Agreement and the transactions contemplated thereunder, the Revised Annual Cap and to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Supplemental Sale Framework Agreement and the transactions contemplated thereunder.	38,876,961 (20.45)%	151,227,366 (79.55)%	Not passed
2. To approve, confirm and ratify the 2019 Sale Framework Agreement and the transactions contemplated thereunder, the respective annual caps for the transactions contemplated thereunder and to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the 2019 Sale Framework Agreement and the transactions contemplated thereunder.	38,876,961 (20.45)%	151,227,366 (79.55)%	Not passed
3. To re-elect Mr. Zhao Yang as executive Director (the “ED”) and to authorise the Board to fix the ED’s remuneration.	4,355,751,291 (96.64)%	151,253,366 (3.36)%	Passed

The full text of the ordinary resolutions are set out in the Notice.

As less than 50% of the votes were cast in favour of the ordinary resolutions no. 1 and 2, the ordinary resolutions no. 1 and 2 were not passed at the SGM.

As more than 50% of the votes were cast in favour of the ordinary resolution no. 3, the ordinary resolution no. 3 was duly passed at the SGM.

By order of the Board
AVIC International Holding (HK) Limited
Lai Weixuan
Chairman

Hong Kong, 27 December 2019

As at the date of this announcement, the Board comprises Mr. Lai Weixuan, Mr. Fu Fangxing, Mr. Zhang Zhibiao, Mr. Yu Xiaodong and Mr. Zhao Yang as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.