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## **MS CONCEPT LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8447)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 DECEMBER 2019**

The board of directors (the “**Directors**” and the “**Board**”, respectively) of MS Concept Limited (the “**Company**”) is pleased to announce that the proposed resolution (the “**Proposed Resolution**”) as set out in the notice of the extraordinary general meeting of the Company (the “**EGM**”) dated 5 December 2019 was duly passed as an ordinary resolution by the shareholders of the Company by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular dated 5 December 2019 (the “**Circular**”).

Pursuant to Rule 2.26 of the GEM Listing Rules, any Shareholder that has a material interest in the transaction or arrangement shall abstain from voting on the Proposed Resolution approving the transaction or arrangement at the general meeting. As disclosed in the Circular, Future More Limited and its associates, who are beneficially interested in 750,000,000 Shares, representing approximately 75% of the issued Shares of the Company were required to, and did abstain from voting on the Proposed Resolution. There was no restriction on any other Shareholders casting votes on the Proposed Resolution at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 1,000,000,000 Shares. The total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the Proposed Resolution at the EGM was 250,000,000 Shares, representing approximately 25% of the issued Shares of the Company. There were no Shareholders who were entitled to attend and vote only against the Proposed Resolution at the EGM.

Save as disclosed above, none of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Proposed Resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolution at the EGM.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Proposed Resolution put to the vote of the EGM are set out as follows:

Ordinary Resolution		Number of Votes (Approximate %) <sup>(Note)</sup>	
		For	Against
1.	<p>“THAT:</p> <p>(a) the execution of the 2019 Master Supply Agreement and its proposed annual caps (as defined and described in the Circular) be and are hereby confirmed and approved and the transactions contemplated hereunder be and are hereby approved; and</p> <p>(b) any one or more executive Directors of the Company be and are hereby authorised to do all such acts and things as they consider necessary and to sign and execute all such documents (including under the seal of the Company), and to take all such steps which in their opinion may be necessary appropriate, desirable or expedient for the purpose of giving effect to the 2019 Master Supply Agreement and its proposed annual caps and completing the transactions contemplated thereby.”</p>	<p>2,570,000 100%</p>	<p>0 0%</p>

*Note:*

*The number of votes and the percentage of the total votes as stated above are based on the total number of issued Shares held by the Independent Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.*

As more than 50% of the votes were cast in favour of the Proposed Resolution, it was duly passed as an ordinary resolution of the Company.

For and on behalf of the Board  
**MS Concept Limited**  
**Kwong Tai Wah**  
*Chairman and Executive Director*

Hong Kong, 23 December 2019

*As at the date of this announcement, the Directors of the Company are:*

*Executive Directors:*

Mr. Kwong Tai Wah (*Chairman and Chief Executive Officer*)

Ms. Kwong Man Yui (*Vice Chairlady*)

Mr. Lam On Fai

*Independent Non-executive Directors:*

Mr. Lai Ming Fai Desmond

Dr. Cheng Lee Lung

Mr. Kwok Yiu Chung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days from the date of its publication. This announcement will also be published on the website of the Company ([www.mrstreak.com.hk](http://www.mrstreak.com.hk)).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*