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亞洲聯合基建控股有限公司

ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)

(Stock Code: 00711.HK)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 20 DECEMBER 2019

Reference is made to the circular (the “**Circular**”) and the notice of SGM (the “**SGM Notice**”) of Asia Allied Infrastructure Holdings Limited (the “**Company**”) both dated 28 November 2019 in relation to the Proposed Acquisition. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 20 December 2019. The poll results taken at the SGM are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	(a) To approve, confirm and ratify the Sale and Purchase Agreement and all transactions contemplated thereunder; and (b) To authorise the Director(s) to execute all such other documents and to do all such acts or things in connection with the Sale and Purchase Agreement.	212,478,038 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, the ordinary resolution was duly passed at the SGM.

As at the date of the SGM, the total number of issued Shares was 1,846,683,847. As stated in the Circular, Mr. Pang, Madam Li and their associates (including Ir Dr. Pang Yat Bond, Derrick and GT Winners), which in aggregate held 1,300,201,263 Shares, representing approximately 70.41% of the total issued Shares, were required to abstain from voting on the ordinary resolution at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was 546,482,584 Shares, representing approximately 29.59% of the total number of issued Shares as at the date of the SGM.

Saved as disclosed above, there were no other Shareholders was required under the Listing Rules to abstain from voting on the ordinary resolution at the SGM. There were no Shareholders was entitled to attend and abstain from voting in favour of the ordinary resolution at the SGM pursuant to Rule 13.40 of the Listing Rules, and none of the Shareholders had stated their intention in the Circular to vote against or abstain from voting on the ordinary resolution at the SGM.

Tricor Secretaries Limited, the Hong Kong Branch Share Registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

By Order of the Board
**ASIA ALLIED INFRASTRUCTURE
HOLDINGS LIMITED**
Pang Yat Ting, Dominic
Chairman

Hong Kong, 20 December 2019

As at the date of this announcement, the executive directors of the Company are Mr. Pang Yat Ting, Dominic, Mr. Xu Jianhua, Ir Dr. Pang Yat Bond, Derrick, JP, Mr. Shea Chun Lok, Quadrant, Madam Li Wai Hang, Christina and Madam Han Li, and the independent non-executive directors of the Company are Mr. Wu William Wai Leung, Mr. Lam Yau Fung, Curt and Mr. Ho Gilbert Chi Hang.