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大連港股份

Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

ANNOUNCEMENT RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the announcement jointly issued by Broadford Global Limited (“**Broadford**”) and Dalian Port (PDA) Company Limited* (the “**Company**”) dated 4 June 2019, in relation to, among other things, the Equity Transfer Agreement and the possible H Share Offer; (ii) the composite offer and response document in connection with the H Share Offer dated 5 October 2019 (the “**Composite Document**”); (iii) the announcement jointly issued by Broadford and the Company dated 28 October 2019, in relation to, among other things, the results of the H Share Offer; and (iv) the announcement issued by the Company dated 5 December 2019 in relation to the grant of temporary waiver from strict compliance with the minimum public float requirement as set out under Rule 8.08(1)(a) of the Listing Rules. Unless otherwise specified, terms used herein shall have the same meanings as ascribed to them in the Composite Document.

The Company has been informed by Broadford that in order to assist the Company to restore its public float in accordance with Rule 8.08(1)(a) of the Listing Rules, Liaoning Gangwan, a subsidiary of Liaoning Port Group has disposed of an aggregate of 1,000,000 A Shares, representing approximately 0.0078% of the entire issued share capital of the Company (the “**A Share Disposal**”), in the A Share secondary market to independent third parties (the “**Purchasers**”) as at the date of this announcement. The Purchasers are neither core connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert with Broadford, and to the knowledge and belief of the Company none of them is expected to become a substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the A Share Disposal.

Following the completion of the A Share Disposal and as at the date of this announcement, a total of 3,223,688,252 Shares, representing approximately 25.0004% of the entire issued share capital of the Company, are held by the public and a total of 9,670,847,747 Shares, representing approximately 74.9996% of the entire issued share capital of the Company, are held by Broadford and parties acting in concert with it. As such, the public float of the Company has been restored to not less than 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules. Set out below is the shareholding structure of the Company (i) immediately prior to completion of the A Share Disposal; and (ii) following the completion of the A Share Disposal and as at the date of this announcement:

	Immediately prior to completion of the A Share Disposal		Following the completion of the A Share Disposal and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate % (Note 2)</i>	<i>Number of Shares</i>	<i>Approximate % (Note 2)</i>
Broadford and parties acting in concert with it ^(Note 1)	9,671,847,747	75.0073	9,670,847,747	74.9996
Public Shareholders	3,222,688,252	24.9927	3,223,688,252	25.0004
Total	12,894,535,999	100	12,894,535,999	100

Notes:

- For the avoidance of doubt, such shareholding excludes the Shares held by (i) CMS (involved in ETF market-making activities conducted by CMS in its capacity as qualified ETF market maker) and (ii) Bosera (involved in ETF investment activities conducted by Bosera in its capacity as manager of Bosera CSI 500 Index Exchange Traded Fund).
- Any discrepancies between the percentage of total and sum of items showed in the table are due to rounding.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG, Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
16 December 2019

As at the date of this announcement, the Board comprises:

Executive Director: WEI Minghui

Non-executive Directors: XU Song, YIM Kong, CAO Dong, LI Jianhui and YUAN Yi

Independent non-executive Directors: WANG Zhifeng, SUN Xiyun and LAW Man Tat

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name "Dalian Port (PDA) Company Limited".*

* *for identification purposes only*