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融太集團股份有限公司
MAGNUS CONCORDIA GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Magnus Concordia Group Limited (the “**Company**”) will be held on 6 January 2020 at 10:30 a.m. at Room 103, 1/F, Duke of Windsor Social Service Building, 15 Hennessy Road, Wanchai, Hong Kong to consider and, if thought fit, pass the following resolutions. Capitalised terms defined in the circular dated 12 December 2019 issued by the Company (the “**Circular**”) shall have the same meanings when used herein unless otherwise specified:

ORDINARY RESOLUTION

Resolution in relation to the Underwriting Agreement from Huijin THAT:

- (1) (a) the Underwriting Agreement, the terms and conditions thereof and transactions contemplated thereunder, including the connected transaction(s) be and are hereby approved, confirmed and ratified; and

- (b) any one of the executive Directors be and is hereby authorised to implement and take all steps and to do all acts and things which in his/her opinion may be necessary or desirable to give effect and/or to complete or in connection with the Underwriting Agreement and transactions contemplated thereunder, including, without limitation, to approve any changes and amendments thereto, to enter into any definitive agreement(s) to give effect to among others, the Underwriting Agreement and the terms and conditions thereunder, to obtain all necessary approvals from, and make all relevant registrations and filings with, the relevant authorities, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder.

By Order of the Board
Magnus Concordia Group Limited
Li Qing
Director

Hong Kong, 12 December 2019

Notes:

(1) Voting arrangements

As disclosed in the Circular, Huijin and its associates will (and any person who is involved or interested in the Underwriting Agreement are required to) abstain from voting on the resolutions no. 1 and 2 above at the EGM.

(2) Registration procedures for the EGM

To ascertain shareholders' eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 30 December 2019 to Monday, 6 January 2020, both dates inclusive, during which period no share transfers of the Company will be effected. In order to be qualified for attending and voting at the EGM, all the share transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on Friday, 27 December 2019.

(3) Proxy

- i. Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy need not be a Shareholder.

- ii. In order to be valid, the proxy form and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notorially certified copy of that power of attorney or authority, shall be deposited by holders of Shares at the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, as soon as practicable but in any event not later than forty-eight (48) hours before the time appointed for holding the EGM (i.e. no later than 10:30 a.m. on 4 January 2020) or any adjourned meeting thereof (as the case may be).
- iii. Shareholders or their proxies shall produce their identification documents when attending the EGM.

(4) Miscellaneous

- i. All voting at the EGM will be conducted by poll. Accordingly, the Chairman of the EGM will exercise his/her power under the articles of association of the Company to demand a poll in relation to the proposed ordinary resolution at the EGM.
- ii. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, one of the said persons so present being the most, or as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand in the register in respect of the relevant joint holding.
- iii. Shareholders are advised to read the circular to the shareholders of the Company dated 12 December 2019 which contains information concerning the resolutions to be proposed in this notice.
- iv. Place of business of the Company in Hong Kong:

Units D & E 20th Floor
China Overseas Building
139 Hennessy Road
Wanchai
Hong Kong
Telephone: 852-2160 3088
Facsimile: 852-2160 3080

As at the date of this notice, Mr. Li Qing and Ms. Au Hoi Lee Janet are the executive directors of the Company, and Mr. Lam Chi Hung Louis, Mr. Hung Kin Man and Mr. Ho Man are the independent non-executive directors of the Company.