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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6030)**

**ANNOUNCEMENT ON  
UPDATING THE FINANCIAL AND VALUATION DATA  
IN THE RELEVANT DOCUMENTS IN RELATION TO  
THE ACQUISITION OF ASSETS BY ISSUANCE OF SHARES  
AND RELATED PARTY TRANSACTIONS  
OF THE COMPANY**

References are made to the circular (the “**Circular**”) dated 18 March 2019 and the announcement on the poll results of the 2019 first extraordinary general meeting and change of independent non-executive Director dated 27 May 2019 of CITIC Securities Company Limited (the “**Company**”), in relation to the acquisition of 100% equity interest in Guangzhou Securities by issuance of new A Shares of the Company. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company proposed to acquire 100% equity interest in Guangzhou Securities (excluding 99.03% equity interest in Guangzhou Futures and 24.01% equity interest in Golden Eagle) by issuance of Shares (the “**Acquisition of Assets by Issuance of Shares**”). In accordance with the requirements of the Administrative Measures for the Significant Asset Restructurings of Listed Companies and other relevant requirements, the Company has disclosed the Report on the Acquisition of Assets by Issuance of Shares and Related Party Transaction of CITIC Securities Company Limited (Draft) and its summary, the audit report of Target Assets, the valuation report of Target Assets, the pro forma review report of listed company and other relevant information.

Given that the financial report among the relevant documents in relation to the Acquisition of Assets by Issuance of Shares has expired, the Company, together with the intermediate agencies, has updated and revised the Report and other relevant documents according to the latest financial positions of the Company and the Target Company, in which the benchmark date of the financial data and asset valuation set out in the relevant documents in relation to the Acquisition of Assets by Issuance of Shares is updated to 30 September 2019, in order to comply with the CSRC's requirements on the reporting documents in relation to the acquisition of assets by issuance of shares of listed companies. For the updated and revised relevant documents in relation to the Acquisition of Assets by Issuance of Shares, please refer to the relevant information published by the Company on the website of SSE and the overseas regulatory announcements published on the website of the Hong Kong Stock Exchange on the same date.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
28 November 2019

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. KUANG Tao; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.*