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嘉士利集團有限公司
Jiashili Group Limited



(incorporated in the Cayman Islands with limited liability)

(Stock code: 1285)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 NOVEMBER 2019

The Board is pleased to announce that the Resolution as set forth in the notice of the EGM dated 12 November 2019 was duly passed by the Shareholders by way of poll at the EGM held on 28 November 2019.

References are made to the notice of the extraordinary general meeting (the “**EGM**”) of Jiashili Group Limited (the “**Company**”) and the circular of the Company, both dated 12 November 2019. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set forth in the notice of the EGM dated 12 November 2019 was duly passed by the Shareholders by way of poll at the EGM held on 28 November 2019.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the issued shares of the Company comprised 415,000,000 Shares. As stated in the Circular, Mr. Huang Xianming and his associates, including Kaiyuan Investments Limited, who together were interested in 252,572,000 Shares, representing approximately 60.86% of the issued share capital of the Company, were required under the Listing Rules to abstain and had abstained from voting on the relevant resolution at the EGM in respect of the Master Purchase Agreement (including the Annual Caps). Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 162,428,000 Shares,

representing approximately 39.14% of the issued share capital of the Company as at the date of the EGM. No Shareholder who was eligible to attend the EGM was only entitled to vote against the Resolution.

The poll results in respect of the Resolution proposed at the EGM are as follows:

Ordinary Resolution <i>(Note)</i>	Number of Votes (%)	
	For	Against
1. To approve the Master Purchase Agreement, the transactions contemplated thereunder and the relevant proposed annual caps in respect of the transactions contemplated thereunder for the period/years ending 31 December 2019, 2020 and 2021.	85,192,832 (99.99%)	7,000 (0.01%)

Note: The full text of the Resolution is set out in the notice of the EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

By Order of the Board
Jiashili Group Limited
Huang Xianming
Chairman and Executive Director

Hong Kong, 28 November 2019

As at the date of this announcement, the Board comprises Mr. Huang Xianming, Mr. Tan Chaojun and Mr. Chen Songhuan as executive Directors; Mr. Lin Xiao as non-executive Director; Mr. Kam Robert, Ms. Ho Man Kay and Mr. Ma Xiaoqiang as independent non-executive Directors.