

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



山西長城微光器材股份有限公司
SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8286)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Shanxi Changcheng Microlight Equipment Co. Ltd. (the “**Company**”) will be held at the head office of the Company located at No. 7 Dianzi Street, Taiyuan City, Shanxi Province, the People's Republic of China (the “**PRC**”) on 15 January 2020 at 9:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments the following resolution:

SPECIAL RESOLUTION

To consider and approve the proposed amendments to the articles of association of the Company (as set out in Appendix to the circular of the Company dated 26 November 2019) and with effect upon the approval by the shareholders of the Company at the EGM.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Zhao Zhi
Chairman

Taiyuan City, Shanxi Province, the PRC, 26 November 2019

Notes:

- (i) Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint one or more than one proxy to attend and vote at the EGM on his or her behalf in accordance with the provisions of the articles of association of the Company. A proxy needs not be a member of the Company.
- (ii) In order to be valid, a proxy form of holder of shares and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for the holders of H Shares) and the registered office of the Company at No. 7 Dianzi Street, Taiyuan City, Shanxi Province, the PRC (for the holders of Domestic Shares), not less than 24 hours before the time for holding the EGM (that is not later than 9:00 a.m. on 14 January 2020) or any adjournment thereof.
- (iii) Holders of the Domestic Shares and the H Shares or their proxies shall produce documents of their proof of identity when attending the EGM.
- (iv) The register of members of the Company will be closed from 16 December 2019 to 15 January 2020, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance and voting at the EGM, all completed H Shares transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:00p.m. on 13 December 2019.
- (v) The shareholders or their proxies who attend the EGM (or any adjournment thereof) shall be responsible for their own transport and accommodation costs.
- (vi) Holders of the Domestic Shares and the H Shares who intend to attend the EGM shall complete and deposit, or post the enclosed reply slip to the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for the holders of H Shares) and the registered office of the Company at No. 7 Dianzi Street, Taiyuan City, Shanxi Province, the PRC (for the holders of Domestic Shares) or fax the reply slip to (86) 0351-7075474 on or before 26 December 2019 (for the holders of both Domestic Shares and H Shares).

As at the date of this announcement, the board of directors comprises nine directors, of which four are executive directors, namely Mr. Zhao Zhi, Mr. Song Zhenglai, Mr. Jiao Baoguo and Ms. Wang Lingling; two non-executive directors, namely Mr. Yuan Guo Liang and Mr. Wu Bo; and three independent non-executive directors, namely Mr. Xu Yongfeng, Mr. Wang Weizhong and Mr. Rong Fei.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.sxccoe.com.

** For identification purpose only*