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Silk Road Energy Services Group Limited

絲路能源服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 NOVEMBER 2019

Reference is made to the circular (the “**Circular**”) and notice of annual general meeting (the “**Notice of AGM**”) of Silk Road Energy Services Group Limited (the “**Company**”) dated 24 October 2019 in relation to, among others, the proposals for re-election of Directors, grant of general mandates to issue and repurchase shares of the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 NOVEMBER 2019

The Board is pleased to announce that all the resolutions (the “**Resolutions**”) as set out in the Notice of AGM were duly passed by poll at the AGM.

As at the date of the AGM, the total number of Shares in issue was 7,492,562,338 Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolutions proposed at the AGM. As such, there were a total of 7,492,562,338 Shares, representing 100% of the issued share capital of the Company as at the date of the AGM, entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. None of the Shareholders was entitled to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on the Resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

Full text of the Resolutions was set out in the Notice of AGM. The poll results for the Resolutions were as follows:

Ordinary Resolutions		Number of votes (%) (Note)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements, the report of directors and the independent auditors' report of the Company for the year ended 30 June 2019	1,291,380,230 (100%)	0 (0%)
2.	(A) To re-elect Ms. Wong Na Na as independent non-executive Director	1,291,380,230 (100%)	0 (0%)
	(B) To re-elect Mr. Wang Zhixiang as independent non-executive Director	1,291,380,230 (100%)	0 (0%)
	(C) To re-elect Ms. Feng Jibei as independent non-executive Director	1,291,380,230 (100%)	0 (0%)
	(D) To re-elect Mr. Hu Guoan as executive Director	1,291,380,230 (100%)	0 (0%)
3.	To authorise the Board to fix the Directors' remuneration	1,291,380,230 (100%)	0 (0%)
4.	To re-appoint Shinewing (HK) CPA Limited as auditors of the Company and authorise the Board to fix their remuneration	1,291,380,230 (100%)	0 (0%)
5.	To grant a general mandate to the Board to allot, issue and deal additional shares not exceeding 20% of the existing issued share capital of the Company	1,291,380,230 (100%)	0 (0%)
6.	To grant a general mandate to the Board to repurchase shares not exceeding 10% of the existing issued share capital of the Company	1,291,380,230 (100%)	0 (0%)
7.	To add nominal amount of repurchased Shares to the general mandate granted to the Board under resolution no. 5 above	1,291,380,230 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by corporate authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the ordinary resolutions were duly passed as resolutions of the Company.

By Order of the Board
Silk Road Energy Services Group Limited
Cai Da
Co-Chairman

Hong Kong, 22 November 2019

As at the date of this announcement, the Board of the Company, comprises (i) six executive directors namely, Mr. Cai Da, Mr. Li Xianghong, Mr. Chen Youhua, Mr. Hu Guoan, Mr. Li Wai Hung and Mr. Wang Tong Tong; and (ii) four independent non-executive Directors namely, Ms. Wong Na Na, Mr. Wang Zhixiang; Ms. Feng Jibei and Mr. Chen Xier.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>.