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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

COMPLETION OF ISSUANCE OF US\$300 MILLION 7.75% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

Reference is made to the announcement of Road King Infrastructure Limited (the "Company") dated 11 November 2019, in relation to, inter alia, the Securities Issue (the "Announcement"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

COMPLETION OF THE ISSUANCE OF THE SECURITIES

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement have been fulfilled and that the Securities Issue was completed on 18 November 2019. The Securities are expected to be listed on the SGX-ST on 19 November 2019.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Co-Chairman

Hong Kong, 18 November 2019

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.