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**瑞聲科技控股有限公司**  
**AAC TECHNOLOGIES HOLDINGS INC.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2018)**

## **PROPOSED ISSUANCE OF U.S. DOLLAR DENOMINATED NOTES**

### **INTRODUCTION**

The Company proposes to conduct an issuance of notes denominated in U.S. dollars which will be offered to professional investors only.

Completion of the Notes Issue is subject to, among other things, market conditions and investor interests. The pricing of the Notes, including the aggregate principal amount, the issue price and the interest rate, will be determined through a book-building exercise to be conducted by China International Capital Corporation Hong Kong Securities Limited and DBS Bank Ltd. as the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. It is intended that the Notes will constitute direct, general and unconditional obligations of the Company denominated in U.S. dollars.

The Company will commence a series of roadshow presentations beginning on or around 18 November 2019 to professional investors. The Notes have not been and will not be registered under the U.S. Securities Act. The Notes will only be offered outside the United States in compliance with Regulation S under the U.S. Securities Act.

An offering circular which will be distributed to prospective investors of the Notes will contain, amongst other things, details of the proposed Notes Issue, the terms and conditions of the Notes and risk factors relating to the Group and an investment in the Notes.

## **PROPOSED USE OF NET PROCEEDS**

The net proceeds from the Notes Issue are intended to be used by the Company for refinancing and the development of the Group's business.

## **LISTING**

The Company will seek a listing of the Notes on the Stock Exchange. The listing of the Notes on the Stock Exchange and quotation of any Notes on the Stock Exchange is not to be taken as an indication of the merits of the Company or the Notes.

## **GENERAL**

**As no binding agreement in relation to the Notes Issue has been entered into as at the date of this announcement, the Notes Issue may or may not materialise. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement(s) in respect of the Notes Issue will be made by the Company should it proceed with the Notes Issue.**

## DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“Company”	AAC Technologies Holdings Inc. 瑞聲科技控股有限公司
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Joint Global Coordinators”, “Joint Bookrunners” and “Joint Lead Managers”	China International Capital Corporation Hong Kong Securities Limited and DBS Bank Ltd.
“Notes”	the U.S. dollar denominated notes to be issued by the Company subject to the terms and conditions of the Subscription Agreement
“Notes Issue”	the proposed issue of the Notes by the Company
“Regulation S”	Regulation S under the U.S. Securities Act
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S. dollar”	United States dollar; the lawful currency of the United States of America.

“U.S. Securities Act”

the United States Securities Act of 1933, as amended

“United States”

the United States of America, its territories and possessions  
and all areas subject to its jurisdiction

On behalf of the Board  
**AAC Technologies Holdings Inc.**  
**Mok Joe Kuen Richard**  
*Executive Director*

Hong Kong, 15 November 2019



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The directors of the Company as at the date of this announcement are:

**Executive Directors:**

Mr. Pan Benjamin Zhengmin  
Mr. Mok Joe Kuen Richard

**Independent Non-executive Directors:**

Mr. Koh Boon Hwee  
Mr. Au Siu Cheung Albert  
Mr. Zhang Hongjiang  
Mr. Poon Chung Yin Joseph  
Mr. Kwok Lam Kwong Larry  
Mr. Peng Zhiyuan

**Non-executive Director:**

Ms. Wu Ingrid Chun Yuan