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Evergreen Products Group Limited

訓修實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1962)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 NOVEMBER 2019

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of the Evergreen Products Group Limited (the “**Company**”) and the circular of the Company (the “**Circular**”) both dated 29 October 2019 to its shareholders regarding connected transaction in relation to the issue of new shares to a connected person under specific mandate. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce the voting results of the EGM held on Wednesday, 13 November 2019. All the resolutions proposed at the EGM were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 648,180,000, which represented the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the EGM. As at 11 November 2019, being the date immediately before the book closure date, the Subscriber was interested in 338,175,803 Shares in the Company representing approximately 52.17% of the existing issued share capital of the Company and Mr. Chang Yoe Chong Felix was interested in 9,790,600 Shares in the Company representing approximately 1.51% of the existing issued share capital of the Company, both the Subscriber and Mr. Chang Yoe Chong Felix had abstained from voting on the resolutions. A total of 27,524,000 Shares were held by Independent Shareholders who attended and voted for or against the resolution at the EGM. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules, and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. Save as disclosed above, no Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on any of the proposed resolutions at the EGM.

The poll results in respect of the respective resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (%) (Note)	
		For	Against
(a)	To approve, confirm and ratify the subscription agreement dated 20 September 2019 (the “ Subscription Agreement ”) entered into between the Company and Evergreen Enterprise Holdings Limited (a copy of the Subscription Agreement having been produced to the meeting and marked “ A ” and initialled by the chairman of the meeting for the purpose of identification) in respect of the subscription of 12,902,000 new shares of US\$0.01 each in the share capital of the Company (the “ Subscription Shares ”) at a subscription price of HK\$1.55 per Subscription Share and the transactions contemplated thereunder.	27,524,000 (100%)	0 (0%)
(b)	To approve the allotment and issue of the Subscription Shares by the Company to Evergreen Enterprise Holdings Limited.	27,524,000 (100%)	0 (0%)
(c)	To authorise any one Director for and on behalf of the Company to do all such acts and things and execute all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Subscription Agreement and the transactions contemplated thereunder.	27,524,000 (100%)	0 (0%)

Note: The number of votes and approximate percentage of voting Shares as stated above are based on the total number of the issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company.

By Order of the Board
Evergreen Products Group Limited
Chang Yoe Chong Felix
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 13 November 2019

As at the date of this announcement, the executive Directors are Mr. Chang Yoe Chong Felix, Mr. Kwok Yau Lung Anthony, Mr. Chan Kwok Keung, Mr. Hui Wing Ki, Ms. Jia Ziying and Mr. Li Yanbo; the non-executive Directors are Mr. Chan Lau Yui Kevin and Mr. Chan Hoi Sing Harold; and the independent non-executive Directors are Mr. Lau Ip Keung Kenneth, Mr. Sin Hendrick, Dr. Yung Bruce Pak Keung, Mr. Szeto Yuk Ting and Ir. Cheung Siu Wa.