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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

COMPLETION OF THE A SHARE OFFERING

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 3 January 2019, 18 April 2019, 16 May 2019, 28 May 2019, 4 June 2019, 4 July 2019, 15 July 2019, 18 July 2019, 23 July 2019, 29 September 2019, 11 October 2019, 17 October 2019, 18 October 2019, 22 October 2019, 23 October 2019 and 25 October 2019, respectively, and the circular of the Company dated 25 February 2019, which include, among other things, matters related to the A Share offering by the Company (the “**A Share Offering**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcements and the circular.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Sci-tech Innovation Board of the Shanghai Stock Exchange on 30 October 2019. Certain key information in respect of the A Share Offering is as follows:

Place of listing and board of listing	Sci-tech Innovation Board of the Shanghai Stock Exchange
Date of listing	30 October 2019
Stock abbreviation	Haohai Biotech
Stock code	688366
Total number of issued shares of the Company after the A Share Offering	177,845,300 shares (comprising 40,045,300 H Shares and 137,800,000 A Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all Domestic Shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC
29 October 2019

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company is Ms. You Jie; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Zhu Qin and Mr. Wong Kwan Kit.

* *For identification purpose only*