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Virscend Education Company Limited

成實外教育有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1565)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 OCTOBER 2019

The board of directors (the “**Board**”) of Virscend Education Company Limited (the “**Company**”) is pleased to announce the voting results of the extraordinary general meeting (the “**EGM**”) of the Company held on 25 October 2019.

Reference is made to the circular to the shareholders of the Company (the “**Circular**”) and notice of the EGM (the “**Notice**”) both dated 2 September 2019. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the EGM, the voting of the resolution as set out in the Notice was taken by way of poll. The poll results were as follows:

Ordinary Resolution		Number of Votes Cast (approximate percentage of number of votes cast (%))	
		For	Against
1.	<p>(a) the declaration and payment of an interim dividend of HK\$0.04 per ordinary share out of the share premium account of the Company (the “Interim Dividend”) to the shareholders of the Company whose names appear on the register of members of the Company on the record date fixed by the board of directors (the “Directors”) of the Company for determining the entitlements to the Interim Dividend be and is hereby approved; and</p> <p>(b) the Directors be and are hereby authorised to take such action, do such things and execute such further documents as the Directors may at their absolute discretion consider necessary or desirable for the purpose of or in connection with the payment of the Interim Dividend.</p>	1,228,637,350 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of issued Shares of the Company was 3,088,761,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM. There was no restriction on any Shareholders to vote only against the proposed resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

No Shareholders were required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong share registrar, acted as the scrutineer for the vote-taking at the EGM.

By order of the board of directors
Virscend Education Company Limited
Wang Xiaoying
Chairwoman

Sichuan, the PRC, 25 October 2019

As at the date of this announcement, the executive Directors are Ms. Wang Xiaoying, Mr. Ye Jiayu, Mr. Yan Yude and Mr. Deng Bangkai; and the independent non-executive Directors are Mr. Sit Chiu Wing, Mr. Chan Kim Sun and Mr. Wen Ruizheng.