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金 粵 控 股 有 限 公 司

Rich Goldman Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement issued by Rich Goldman Holdings Limited (the “**Company**”) dated 18 October 2019 in relation to, among other things, the Open Offer and the Whitewash Waiver (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Opus Capital Limited (“**Opus Capital**”), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise (i) the Listing Rules IBC and the Independent Shareholders in relation to the Open Offer; and (ii) the Takeovers Code IBC and the Independent Shareholders in relation to the Whitewash Waiver. The appointment of Opus Capital as the Independent Financial Adviser has been approved by the Takeovers Code IBC pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Opus Capital in relation to the Open Offer and the Whitewash Waiver will be included in the Circular to be despatched to the Shareholders.

Shareholders and potential investors of the Company should note that the Open Offer is conditional, among others, conditions precedent as set out in section headed “Conditions of the Open Offer” in the Announcement. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares.

By order of the Board
Rich Goldman Holdings Limited
Lin Chuen Chow Andy
Chairman

Hong Kong, 23 October 2019

As at the date of this announcement the Board comprises, Mr. Lin Chuen Chow Andy (Chairman) and Miss So Wai Yin as executive directors; Mr. Nicholas J. Niglio as the non-executive director; and Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Miss Yeung Hoi Ching as the independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.