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**联想控股**  
**LEGEND HOLDINGS**  
BUILDING GREAT COMPANIES

**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

## **Results of Issue of 2019 Corporate Bonds (Tranche 3) by the Company in the PRC**

Reference is made to the announcement of Legend Holdings Corporation (the “Company”) dated October 15, 2019 in relation to the issue of corporate bonds in the PRC for the year 2019 (tranche 3) with total issue size of not more than RMB2.5 billion, of which the basic issue size will be RMB1.5 billion and the over-allotment size will be not more than RMB1 billion (the “Third Tranche of Bonds”) (the “Announcement”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company announces that the public issue of the Third Tranche of Bonds to qualified investors in the PRC has closed on October 18, 2019. The actual size of the Third Tranche of Bonds is RMB1.6 billion with a final coupon rate of 3.90%. The announcement in relation to the results of the issue of the Third Tranche of Bonds has been published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>).

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**

*Executive Director and Joint Company Secretary*

Hong Kong, October 21, 2019

*As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan, Mr. ZHAO John Huan and Mr. NING Min; the Non-executive Directors are Mr. WU Lebin and Mr. SUO Jishuan; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.*