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Ko Yo Chemical (Group) Limited

玖源化工（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00827)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 27 September 2019 (the “**Announcement**”) of Ko Yo Chemical (Group) Limited (the “**Company**”) in relation to the proposed issue of Convertible Bonds under Specific Mandate and the proposed increase in the authorised share capital of the Company. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

As disclosed in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, (i) details of the Convertible Bonds and the increase in the authorised share capital of the Company; and (ii) a notice of the EGM will be despatched to the Shareholders on or before 11 October 2019. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 18 October 2019.

By Order of the Board
Ko Yo Chemical (Group) Limited
Tang Guoqiang
Chairman

Hong Kong, 11 October 2019

As at the date of this announcement, the Board comprises three executive directors, being Mr. Tang Guoqiang, Mr. Shi Jianmin, and Mr. Zhang Weihua and three independent non-executive directors, being Mr. Hu Xiaoping, Mr. Shi Lei and Mr. Xu Congcai.