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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

COMPLETION OF ISSUANCE OF US\$480 MILLION 6.7% GUARANTEED SENIOR NOTES DUE 2024

Reference is made to the announcements of Road King Infrastructure Limited (the “Company”) dated 25 September 2019, in relation to, inter alia, the New Notes Issue (the “Announcements”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

COMPLETION OF THE ISSUANCE OF THE NEW NOTES

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement have been fulfilled and that the New Notes Issue was completed on 30 September 2019. The New Notes are expected to be listed on the SGX-ST on 1 October 2019.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Co-Chairman

Hong Kong, 30 September 2019

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Zhang Yongliang as Independent Non-executive Directors.