Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊釘在此 This Application Form uses the same terms as defined in the prospectus of Topsports International Holdings Limited (the "Company") dated September 26, 2019 (the "Prospectus"). 本申請表格使用滔搏國際控股有限公司 (「本公司」) 於2019年9月26日刊發的招股章程 (「招股章程」) 所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外的任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國《證券法》登記或獲豁免登記,香港發售股份不得在美國提呈發售或出售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、減發或複製本申請表格及招股章程的司法管轄區內概不得發送或減發或複製(不論以任何方式,亦不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in "Appendix V-Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程「例錄在一接呈公司註冊處處長及備查文件」所述的其他文件已遵照香港法例第32章《公司(清盤及雜項條文》條例。第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

Topsports International Holdings Limited

滔搏國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code: 6110 股份代號: 6110

Maximum Offer Price: HK\$10.10 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange

trading fee of 0.005% (payable in full on application

in Hong Kong dollars, subject to refund)

最高發售價:每股發售股份10.10港元,另加1%經紀佣金、0.0027% 證監會交易徵費及0.005%聯交所交易費(須於申請時

以港元繳足,可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請手續的進一步資料, 閣下應將本申請表格連同招股章程 併閱讀。

Application Form 申請表格

To: Topsports International Holdings Limited

The Joint Sponsors

The Joint Global Coordinators

The Joint Bookrunners

The Joint Lead Managers

The Hong Kong Underwriters

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致: 滔搏國際控股有限公司

聯席保薦人 聯席全球協調人 聯席賬簿管理人 聯席牽頭經辦人

香港包銷商

申請人聲明

本人/ 吾等同意本申請表格及招股章程的條款及條件以及申請手續。請參閱本申請表格「填寫及遞交本申請表格 的效用」一節。

警告:僅可就任何人士的利益作出一份申請<u>。</u>請參閱「填 寫及遞交本申請表格的效用」一節最後四點。 Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

切中大紀昇系就仅具有广口行行人放切广口以 · 阁下	拍 上 的中天結算系統多架有放切厂口,前使用平衣恰
Signed by (all) applicant(s) (all igint applicants must sign).	
Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
山(川市)中的八双首(川市寺山中的八名) 次双首)	Broker No. 經紀號碼 Broker's Chop 經紀印章
Date 日期: / / /	
D日 M月 Y年	
Number of Hong Kong Offer Shares applied for (not more than 46,510,000 shares) 申請香港發售股份數目(不超過	Cheque/banker's cashier order number 支票/銀行本票號碼
46,510,000 別別份)	
	Name of bank on which cheque/banker's cashier order is drawn
Total amount 總額	(see "How to make your application" section) 兑現支票/銀行本
	票的銀行名稱 (請參閱一申請手續」一節)
HK\$ 港元	V. VIII
Name in English (in BLOCK letters) 英文姓名/名稱(以正	
楷填寫)	
Family name or company name 姓氏或公司名稱	Forename(s) 名子
Name in Chinese 中文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
O	· · · · · · · · · · · · · · · · · · ·
Occupation in English 職業 (以英文填寫)	Hong Kong identity card no./passport no./Hong Kong business
	registration no.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)
	派加姆/ 日代间来总配加姆(明明你不应用有)
Names of all other joint applicants in English (if any, in	How Very identity and as forward as files Very business with the second
BLOCK letters)	Hong Kong identity card no./passport no./Hong Kong business registration no. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的
所有其他聯名申請人的英文姓名/名稱(如有以上楷填寫)	香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)
1)	(1)
2)	(2)
3)	(3)
Hong Kong address in English and telephone no (joint applicants sho	uld give the address and the telephone number of first-named applicant
only, in BLOCK letters) 香港地址 (以英文填寫) 及電話號碼 (聯名	申請人只須填寫排名首位申請人的地址及電話號碼,以正楷填寫)
	Telephone No. 電話號碼
For Naminassi Van will be treated as amblying for your own	
For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide	THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
an account number or identification code for each (joint) beneficial owner 中代名人褫交: 関下芸不埴寫木飾,是頂	必須填安此懶 Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 閣下若不填寫本節,是項申請將視作為 閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。	中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號
益獲有人的販尸號碼或識別編碼。	
L. L. Ivral	For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人,請加蓋顯示公司名稱的公司印章
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫 姓名 /名稱及香港地址)	系統投資者戶口持有人,請加蓋顯示公司名稱的公司印章
Kong in DEOCK Return HI/II工作 会例及 日/ 「日播久日代也社)	
For internal use 此欄供內部使用	(See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

- * (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application". 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼 (如屬個人) 或香港商業登記號碼 (如屬法人團體),請參閱「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個人,必須填寫、閣下的香港身份證號碼或護照號碼 (持有香港身份證號碼或養用表達的證號碼。
- (3) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before you can eash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人) 排名首位申請人的香港身份證號碼/護照號碼的一部分。有關資料將用於核實申請表格的有效性,亦會轉交第三方作資料核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
- (4) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

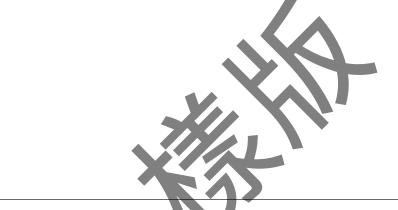
then the application will be treated as being made for your benefit.

如申請人是一家非上市公司,而:

- 該公司的主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權,

是項申請將視作為 閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. 所有聯名申請人必須提供 (如屬個人) 其香港身份證號碼或 (如適用) 護照號碼,或 (如屬法人團體) 其香港商業登記號碼。



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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000 2,000 3,000 4,000 5,000	10,201.78 20,403.56 30,605.34 40,807.11 51,008.89	25,000 30,000 35,000 40,000 45,000	255,044.45 306,053.33 357,062.22 408,071.11 459,080.00	300,000 400,000 500,000 600,000 700,000	3,060,533.31 4,080,711.08 5,100,888.85 6,121,066.62 7,141,244.39	6,000,000 7,000,000 8,000,000 9,000,000 10,000,000	61,210,666.20 71,412,443.90 81,614,221.60 91,815,999.30 102,017,777.00
6,000 7,000 8,000 9,000 10,000 15,000 20,000	61,210.67 71,412.45 81,614.22 91,816.00 102,017.78 153,026.67 204,035.55	50,000 60,000 70,000 80,000 90,000 100,000 200,000	510,088.89 612,106.66 714,124.44 816,142.22 918,159.99 1,020,177.77 2,040,355.54	800,000 900,000 1,900,000 2,000,000 3,000,000 4,000,000 5,000,000	8,161,422.16 9,181,599.93 10,201,777.70 20,403,555,40 30,605,333.10 40,807,110.80 51,008,888.50	20,000,000 30,000,000 40,000,000 46,510,000 ⁽¹⁾	204,035,554.00 306,053,331.00 408,071,108.00 474,484,680.83

- (1) Maximum number of Hong Kong Offer Shares you may apply for.
- 2. You, as the applicant(s), must complete the form in English in BLOCK letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong identity card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong identity card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED TOPSPORTS INTERNATIONAL PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Tuen Mun. New Territories

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	South Horizons Branch	Shop G13 & G15, G/F, Marina Square, West Commercial Block, South Horizons, Ap Lei Chau, Hong Kong
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai, Hong Kong
Kowloon	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei, Kowloon
New Territories	Fanling Centre Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O, New Territories
	Yuen Long Branch	102-108 Castle Peak Road, Yuen Long, New Territories
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II,

Industrial and Commercial Bank of China (Asia) Limited

	Branch name	Address		
Hong Kong Island	Central Branch	1/F., 9 Queen's Road Central, Hong Kong		
Kowloon	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon		
New Territories	Tsuen Wan Branch	G/F, 423-427 Castle Peak Road Tsuen Wan, New Territories		

5. Your Application Form can be lodged at these times:

```
Thursday, September 26, 2019 - 9:00 a.m. to 5:00 p.m.
Friday, September 27, 2019 - 9:00 a.m. to 5:00 p.m.
Saturday, September 28, 2019 - 9:00 a.m. to 1:00 p.m.
Monday, September 30, 2019 - 9:00 a.m. to 5:00 p.m.
Wednesday, October 2, 2019 - 9:00 a.m. to 12:00 noon
```

6. The latest time for lodging your application is 12:00 noon on Wednesday, October 2, 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening and Closing of the Application Lists" in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus.

申請手續

 請使用下表計算 閣下應付的款項。 閣下申請認購的股份數目須至少為1,000股香港發售股份, 並為下表所列的其中一個數目,否則 閣下的申請將不獲受理。

	可供申請認購股份數目及應繳款項						
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
1,000	10,201.78	25,000	255,044.45	300,000	3,060,533.31	6,000,000	61,210,666.20
2,000	20,403.56	30,000	306,053.33	400,000	4,080,711.08	7,000,000	71,412,443.90
3,000	30,605.34	35,000	357,062.22	500,000	5,100,888.85	8,000,000	81,614,221.60
4,000	40,807.11	40,000	408,071.11	600,000	6,121,066.62	9,000,000	91,815,999.30
5,000	51,008.89	45,000	459,080.00	700,000	7,141,244.39	10,000,000	102,017,777.00
6,000	61,210.67	50,000	510,088.89	800,000	8,161,422.16	20,000,000	204,035,554.00
7,000	71,412.45	60,000	612,106.66	900,000	9,181,599.93	30,000,000	306,053,331.00
8,000	81,614.22	70,000	714,124.44	1,000,000	10,201,777.70	40,000,000	408,071,108.00
9,000	91,816.00	80,000	816,142.22	2,000,000	20,403,555.40	46,510,000(1)	474,484,680.83
10,000	102,017.78	90,000	918,159.99	3,000,000	30,605,333.10		
15,000	153,026.67	100,000	1,020,177.77	4,000,000	40,807,110.80		
20,000	204,035.55	200,000	2,040,355.54	5,000,000	51,008,888.50		

- (1) 閣下可申請認購的香港發售股份最高數目。
- 2. 閣下作為申請人,必須按照下列指示以英文正楷填妥表格,並於申請表格次頁簽署。僅接納親筆簽名(不得以個人印章代替)。
 - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
 - 該指定中央結算系統參與者須於表格加蓋公司印章(附有公司名稱),並在適當方格內填寫參與者編號。
 - 如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 表格須載有 閣下的姓名及香港身份證號碼;
 - 須在適當方格內填寫 閣下的參與者編號。
 - 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 表格須載有所有聯名投資者戶口持有人的姓名及所有聯名投資者戶口持有人的香港身份證號 碼;
 - 須在適當方格內填寫 閣下的參與者編號。
 - 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
 - 表格須載有 閣下的公司名稱及香港商業登記號碼;
 - 須在適當方格內填寫 閣下的參與者編號並加蓋公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱的公司印章)或其他類似事項如有錯誤或遺漏,均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須隨附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定,否則 閣下的申請將不獲受理:

支票須:

銀行本票須:

- 為港元支票;
- 不得為期票;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 滔搏國際公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱 須已預印在支票上,或由有關銀行授 權的人士在支票背書。該賬戶名稱須 與 閣下的姓名/名稱相同。如屬聯名 申請,則賬戶名稱須與排名首位申請人 的姓名/名稱相同。
- 由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下的姓名 / 名稱。銀行本票所示姓名 / 名稱須與 閣下的姓名 / 名稱相同。如屬聯名申請,銀行本票背面所示姓名 / 名稱必須與排名首位申請人的姓名 / 名稱相同。
- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附支票或銀行本票)投入下列任何一家分行的收集箱:

中國銀行(香港)有限公司

分行名稱

地址

香港區 海怡分行

香港鴨脷洲海怡廣場西翼G13及G15號舖

灣仔胡虫大廈分行

香港灣仔皇后大道東213號

九龍區

長沙灣道194號分行

九龍深水埗長沙灣道194-196號

油麻地分行

九龍油麻地彌敦道471號

新界區

粉嶺中心分行

新界粉嶺中心2D-E及H號

新都城分行

新界將軍澳新都城一期二樓209號

元朗分行

新界元朗青山公路102-108號

屯門市廣場分行

新界屯門屯門市廣場第二期商場2號

中國工商銀行(亞洲)有限公司

分行名稱 地址

香港區 中環分行 香港皇后大道中9號1樓

九龍區 觀塘分行 九龍觀塘開源道79號鱷魚恤中心一樓5號和6號舖

新界區 荃灣分行 新界青山公路荃灣段423-427號地下

5. 閣下可於下列時間遞交申請表格:

二零一九年九月二十六日(星期四) - 上午九時正至下午五時正

二零一九年九月二十七日(星期五) - 上午九時正至下午五時正

二零一九年九月二十八日(星期六) - 上午九時正至下午一時正

二零一九年九月三十日(星期一) - 上午九時正至下午五時正

二零一九年十月二日(星期三) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年10月2日(星期三)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟僅受限於當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「惡劣天氣對開始及截止辦理申請登記的影響」)。



Topsports International Holdings Limited

滔搏國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed four.
- 4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States (within the meaning of Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares and/or a substantial shareholder of any of its subsidiaries;
 - are a director or chief executive of the Company and/or any of its subsidiaries;
 - are a close associate (as defined in the Listing Rules) of any of the above;
 - are a connected person (as defined in the Listing Rules)
 of the Company or will become a connected person
 of the Company immediately upon completion of the
 Global Offering; or
 - have been allocated or have applied for any International Offer Shares or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Memorandum and Articles of Association of the Company, the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and Cayman Companies Law;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have relied only on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Relevant Persons and the White Form eIPO Service Provider is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, and the Relevant Persons any personal data which any of them may require about you and the person(s) for whose benefit you have made the application:
- application; if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and neither the Company nor the Relevant Persons will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (within the meaning of Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for or any lesser number allocated to you under the application;
- authorize (i) the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you and such other registers as required under the Memorandum and Articles of Association of the Company, and (ii) the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any e-Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "– Personal Collection" section of the Prospectus to collect refund cheque(s) in person:
- agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS Participant;
- understand that the Joint Global Coordinators may reallocate
 Offer Shares from the International Offering to the Hong
 Kong Public Offering to satisfy valid applications under the
 Hong Kong Public Offering and in accordance with Guidance
 Letter HKEx-GL91-18 issued by the Stock Exchange, if such
 reallocation is done other than pursuant to Practice Note 18

of the Listing Rules, the maximum total number of Offer Shares under the Hong Kong Public Offering following such reallocation shall not be more than 186,040,000 Offer Shares. Further details of the reallocation are stated in the section

titled "Structure of the Global Offering" in the Prospectus. agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Shares issued in the name of HKSCC Nominees or not to accept such allotted Shares for deposit into CCASS; (2) to cause such allotted Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection; agree that each of HKSCC and HKSCC Nominees may adjust

the number of allotted Shares issued in the name of HKSCC

agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nor HKSCC Nominees shall be

liable to you in any way;

declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;

understand that the Company, the Directors and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to allocate any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;

(if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or through the White Form eIPO service or by any one as your agent or by

any other person; and (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as its agent.

Power of attorney

If your application is made by a person under a power of attorney, the Company and the Joint Global Coordinators, as the Company's agent, may accept or reject your application at their discretion and on any conditions they think fit, including requiring evidence of the attorney's authority.

Price Determination of the Global Offering
The Offer Price is expected to be fixed on or around Wednesday,
October 2, 2019. Applicants are required to pay the Maximum
Offer Price of HK\$10.10 for each Hong Kong Offer Share together
with brokerage of 1%, SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005%. If the Offer Price is not agreed
between the Company, the Selling Shareholder and the Joint Global
Coordinators (for themselves and on behalf of the Underwriters) by Coordinators (for themselves and on behalf of the Underwriters) by Wednesday, October 9, 2019, the Global Offering will not proceed and will lapse. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

Publication of results

The Company expects to announce the Offer Price, the level of indication of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, October 9, 2019 on the websites of the Company at www.topsports.com.cn and the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering (where applicable) will be available on the above websites.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular the Joint Global Coordinators shall have the right to reallocate Offer Shares from the International Offering to the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares under the Hong Kong Public Offering following such reallocation shall be not more than 186,040,000 Offer Shares. Further details on the circumstances under which the above guidance letter would apply are set out in the section titled "Structure of the Global Offering" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in

whole or in part)

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, October 10, 2019) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, October 9, 2019 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant: The Company expects to publish the application results of CCASS Investor Participant: applications together with the results of the Hong Kong Offer Shares on the Company's website at www.hexnews.hk on Wednesday, October 9, 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 9, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of application monies

Refund of application monies

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% without interest. The refund procedures are stated in the "Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques" in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus.

Effect of the Information You Give to Computershare Hong **Kong Investor Services Limited**

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided by on of hir connection with this document of any services provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

Topsports International Holdings Limited 滔搏國際控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲、可提出申請的人士

- 1. 閣下及 閣下為其利益提出申請的任何人士必須年滿18 歲並擁有香港地址。
- 2. 如 閣下為商號,申請必須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 4. 如 閣下為法人團體,申請須經獲正式授權的高級人員 簽署,並註明其代表身份及加蓋公司印章。
- 5. 閣下必須身處美國境外(定義見S規例)或為S規例第902條第(h)(3)段所述人士,且並非中國法人或自然人(合資格境內機構投資者除外)。
- 除非《上市規則》允許,否則下列人士不得申請任何香 港發售股份:
 - 股份的現有實益擁有人及/或本公司任何附屬公司的主要股東;
 - 本公司及/或其任何附屬公司的董事或最高行政 人員;
 - 上述任何人士的緊密聯繫人(定義見《上市規則》);
 - 本公司的關連人士(定義見《上市規則》)或緊隨全 球發售完成後將成為本公司關連人士的人士,或
 - 已獲分配或已申請任何國際發售股份或以其他方式 參與國際發售的人士。

乙、如 閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格,並可以本身名義代表不同實益擁有人提交超過一份申請。

丙、填寫及遞交本申請表格的效用

閣下填寫及遞交本申請表格,即表示 閣下(如屬聯名申請 人,則各人共同及個別)代表 閣下本身,或作為 閣下代 其行事的每名人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或 作為本公司代理的聯席全球協調人(或其代理或代名 人)代表 閣下簽立任何文件,並代表 閣下處理一切 必要事宜,以便根據組織章程細則的規定以香港結算代 理人的名義登記 閣下獲分配的任何香港發售股份;
- 同意遵守本公司的組織章程大綱及章程細則、香港法例 第32章《公司(清盤及雜項條文)條例》及開曼群島《公 司法》;
- 確認 閣下已閱讀招股章程及本申請表格所載條款及條件以及申請手續,並同意受其約束;
- 確認 閣下已接獲及閱讀招股章程,且提出申請時僅依 賴招股章程所載資料及陳述,且不會依賴招股章程任何 補充文件所載者以外的任何其他資料或陳述;

- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本公司、有關人士及**白表eIPO**服務供應商現時及 日後均毋須對並非載於招股章程(及其任何補充文件) 的任何資料及陳述負責
- 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或認購或表示有意申請或認購任何國際發售股份,亦不會申請或認購或表示有意申請或認購任何國際發售股份,且並無多與國際發售;
- 同意向本公司、香港證券登記處、收款銀行及有關人士 披露彼等所需有關 閣下及 閣下為其利益提出申請的 人上的任何個人資料;
- 倘香港境外任何地方的法例適用於 閣下的申請,則同意及保證 閣下已遵予所有有關法例,且本公司及有關人上將不會因接納 閣下的購買要約或因 閣下於招股章程及本申請表格所載條款及條件項下的權利與義務所引致的任何行動而違反香港境外的任何法例;
 - 同意 閣下的申請一經接納,即不得因無意的失實陳述 而撤銷;
- 同意 閣下的申請受香港法例規管;
 - 聲明、保證及承諾(i) 閣下明白香港發售股份不曾亦不會根據美國《證券法》登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例),或為S規例第902條第(h)(3)段所述人士;
- 保證 閣下所提供的資料真實準確;
- 同意接納所申請的香港發售股份或根據申請向 閣下所分配任何較少數目的股份;
- (i)授權本公司將香港結算代理人的名稱列入本公司股東名冊及本公司的組織章程大綱及章程細則規定之其他名冊,作為 閣下獲分配的任何香港發售股份的持有人;及(ii)授權本公司及/或其代理將任何股票存入中央結算系統及/或將任何電子退款指示及/或任何退款支票以普通郵遞方式按申請所示地址寄予 閣下或(如屬聯名申請)排名首位的申請人,郵誤風險概由 閣下自行承擔,除非 閣下符合招股章程「一親身領取」一節所載親身領取退款支票的條件;
- 同意將獲配發的香港發售股份以香港結算代理人的名義 發行,並直接存入中央結算系統,以記存於 閣下的投 資者戶口持有人股份戶口或 閣下指定的中央結算系統 參與者股份戶口;
- 明白聯席全球協調人可將發售股份由國際發售重新分配 至香港公開發售以應付香港公開發售的有效申請,以及 根據聯交所發佈的指引信HKEx-GL91-18,倘並非根據 上市規則第18項應用指引進行重新分配,則於有關重 新分配後香港公開發售的發售股份總數最多不得超過

186,040,000股發售股份。有關重新分配的進一步詳情, 載於招股章程「全球發售的架構」一節。

- 同意香港結算及香港結算代理人均保留權利(1)不接納以香港結算代理人名義發行的該等獲配發股份的全部或部分,或不接納該等獲配發股份存入中央結算系統;(2)促使該等獲配發股份從中央結算系統提取,並以閣下名義發行,有關風險及費用概由 閣下自行承擔;及(3)促使該等獲配發股份以 閣下名義發行(或如屬聯名申請人,則以排名首位申請人的名義發行),而在此情況下,會以普通郵遞方式將該等獲配發股份的股票寄往 閣下在申請表格上所示地址(郵誤風險概由 閣下自行承擔)或提供該等股票供 閣下領取;
- 同意香港結算及香港結算代理人均可調整以香港結算代理人名義發行的獲配發股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人概不以任何方式對 閣下自責;
- 聲明及表示此乃 閣下為本身或 閣下為其利益提出申 請的人士提出及擬提出的唯一申請;
- 明白本公司、董事及聯席全球協調人將依賴 閣下的聲明及陳述而決定是否向 閣下分配任何香港發售股份及 閣下如作出虛假聲明,可能會被檢控;
- (倘申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下的利益而以白色或黃色申請表格或向香港結算或通過白表eIPO服務發出電子認購指示而提出其他申請;及
- (倘 閣下作為代理為另一人士的利益提出申請)保證 (i) 閣下作為代理或為該人士利益或該人士或任何其他 作為該人士代理的人士不曾亦不會以白色或黃色申請表 格或向香港結算發出電子認購指示提出其他申請;及 (ii) 閣下獲正式授權作為該人士的代理代為簽署申請 表格或發出電子認購指示。

丁、授權書

如 閣下的申請由獲有授權書的人士提出 本公司及聯席全球協調人(作為本公司代理)可按其認為合適的任何條件(包括要求出示授權證明)酌情接納或拒絕 閣下的申請。

全球發售定價

預期發售價將於2019年10月2日(星期三)或前後釐定。申請人須繳付最高發售價每股香港發售股份10.10港元,另加1%經紀佣金、0.0027%證監會文易徵費及0.005%聯交所交易費。倘本公司、售股股東與聯席全球協調人(為其本身及代表包銷商)並無於2019年10月9日(星期三)之前協定發售價,全球發售將不會進行並將告失效。截止登記申請前,不會處理香港發售股份的申請或配發任何香港發售股份。

公佈結果

本公司預期於2019年10月9日(星期三)在本公司網站 www.topsports.com.cn及聯交所網站www.hkexnews.hk公佈 發售價、國際發售踴躍程度、香港公開發售的申請水平及香 港發售股份的分配基準。香港公開發售的分配結果及獲接納 申請人的香港身份證/護照/香港商業登記號碼(如適用) 亦將於上述網站公佈。

發售股份在香港公開發售與國際發售之間的分配視乎招股章程「全球發售的架構」一節所述的重新分配而定。特別是, 聯席全球協調人有權將發售股份由國際發售重新分配至香 港公開發售。根據聯交所發佈的指引信HKEx-GL91-18,倘並非根據上市規則第18項應用指引進行重新分配,則於有關重新分配後香港公開發售的發售股份總數最多不得超過186,040,000股發售股份。有關以上指引信將適用的情況之進一步詳情,載於招股章程「全球發售的架構」一節。

如 閣下的香港發售股份申請獲接納(全部或部分)

如 閣下的申請全部或部分獲接納, 閣下的股票(前提是在香港公開發售已成為無條件且並無被終止的情況下,股票於2019年10月10日(星期四)上午八時正成為有效的所有權證明)將以香港結算代理人名義發行,並按 閣下在申請表格的指示於2019年10月9日(星期三)或(在特別情況下)由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口。 如 閣下透過中央結算系統投資者戶口持有人以外的指

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請一香港發售股份記存於 閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口的, 閣下可向該中央結算系統參與者查詢 閣下獲配發的香港發售股份數目。
- 如 閣下以中央結算系統投資者戶口持有人身份提出申請·本公司預期於2019年10月9日(星期三)在本公司預期於2019年10月9日(星期三)在本公司網站www.topsports.com.cn及聯交所網方。 www.hkexnews.hk公佈中央結算系統投資者戶口持有人的申請結果及香港發售股份的結果。 閣下應查閱本公司刊發的公告,如有任何資料不符,請於2019年10月9日(星期三)下午五時正或香港結算或香港結算代理人決定的其他日期前知會香港結算。緊隨香港發售股份上存於 閣下的股份戶口後,閣下即可透過「結算通」看系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口操作簡介」所載程序)查詢 閣下的新戶口結餘。香港結算亦將向 閣下提供一份數目 閣下即分戶口的香港發售股份數目。本公司不會就申請時繳付的數項發出收據,亦不會發出臨時

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

退還申請股款

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退還 閣下的申請股款或其適當部分連同1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如發售價低於最高發售價,本公司將不計利息退還多收申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。有關退款手續載於招股章程「如何申請香港發售股份」一節「發送/領取股票/電子退款指示/退款支票」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司及其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件下提供的或與此文件或在此文件下提供的任何服務相關的任何其他書面或出與出來,或任何服務相關的任何其他書面或招致出來,不論如何造成的任何損失或損害的任何結課或遺漏的文件記錄,可其他人士或實體對該等資料中不論如何造成的任何錯誤或資料的任何對應對方數。以其準確性、完整性、合時性或可靠性出任何依賴。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles:
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請 人及持有人說明本公司及香港證券登記處有關個 人資料及香港法例第486章《個人資料(私隱)條 例》(「條例」)方面的政策及常規。

1. 收集 閣下個人資料的原因

申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時,必須向本公司或其代理及香港證券登記處提供準確個人資料。未能提供所要求的資料可能會導致 閣下的證券申請被拒或延遲,或本公司或香港證券登記處無法進行過戶或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下已成功申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須 立即通知本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可作以下用途及以任何方式持有、處理及/或保存:

- 處理 閣下的申請及退款支票及電子退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款與申請手續以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司的證券持有人名册;
- 核實證券持有人身份;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或讓本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會對所持有關證券持有 人的個人資料保密,但本公司及香港證券登記處 可在作上述任何用途屬必要之情況下,向下列任 何人士披露或轉交(不論在香港境內或境外)有 關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商
- 聯交所、證監會及任何其他法定監管機關或 政府部門或法例、規則或法規另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來 的任何人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料,直至收集個人資料的用途達成。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閲及更正個人資料

證券持有人有權確定本公司或香港證券登記處是 否持有其個人資料,並有權索取有關資料的副本 及更正任何不準確資料。本公司及香港證券登記 處有權就處理該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」一節所披露或不時通知的本公司註冊 地址送交公司秘書,或向香港證券登記處的私隱 事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指 示,即表示同意上述各項。