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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Riverine China Holdings Limited (the “**Company**”) dated 9 September 2019 (the “**Announcement**”) in relation to the Investment Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, inter alia, further details of the Investment will be despatched to the Shareholders on or before 30 September 2019 in accordance with the Listing Rules.

As additional time is required to finalise the information in the Circular and to arrange for the printing of the Circular, it is expected that the date of despatch of the Circular to the shareholders will be postponed to a date falling on or before 31 October 2019.

By order of the Board
RIVERINE CHINA HOLDINGS LIMITED
Xiao Xingtao
Chairman

Hong Kong, 26 September 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xiao Xingtao (Chairman), Mr. Fu Qichang, Mr. Xiao Yuqiao and Mr. Jia Shaojun; one non-executive director, namely Mr. Zhang Yongjun; and three independent non-executive Directors, namely Mr. Cheng Dong, Mr. Weng Guoqiang and Mr. Shu Wa Tung Laurence.