(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 60,000,000 Shares (subject to the Over-allotment Option)

**Number of Offer Shares Number of Hong Kong Offer Shares Number of International Offer Shares** 

**Maximum Offer Price** 

6,000,000 Shares (subject to adjustment) 54,000,000 Shares (subject to adjustment and the **Over-allotment Option**)

on application plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange

HK\$3.00 per Offer Share (payable in full in Hong Kong dollars

trading fee of 0.005% and subject to refund) HK\$0.01 per Share

**Nominal Value** Stock Code

全球發售

發售股份數目 60,000,000股股份(視乎超額配股權行使與否而定)

6,000,000股股份(可予調整) 香港發售股份數目 國際發售股份數目

54,000,000股股份(可予調整及視乎超額配股權行使與否而定) 最高發售價 每股發售股份3.00港元(須於申請時以港元繳足,另加1%經紀佣 金、0.0027%證監會交易徵費及0.005%聯交所交易費,多繳款項可

予退還)

每股股份0.01港元 面值 3601 股份代號

Please read carefully the prospectus of 360 LUDASHI HOLDINGS LIMITED (the "Company") dated 26 September 2019 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein.

Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in the section "How to Apply for the Hong Kong

responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in the section "How to Apply for the Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares may only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part)

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed "Structure of the Global Offering - Hong Kong Public Offering - Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-Gl.91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such allocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 12,000,000 Offer Shares) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HKS2.30 per Offer Share) stated in the Prospectus.

360 LUDASHI HOLDINGS LIMITED

Sole Sponsor Joint Global Coordinators Joint Bookrunners Joint Lead Managers The Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **eIPO** applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- application relates, we: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong. Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participate in the International Offering:
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the Hong Kong share register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to the underlying applicant(s) or the first-named applicant for joint applications by ordinary post at that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus:

  request that any e-Auto Refund payment instructions be despatched to the application payment account; where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application mones; confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.hkeipo.hk and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong. agree that the Company, the Sole Sponsor, the Joint Bookrunners, the Underwriters and their
- respective directors, advisor, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結** 算」)、香港證券及期貨事務能察委員會(**證鑑會**))及香港公司註冊處處長對本申請表格的內容概不負 責。對其準確性或完整性亦不發表任何聲明。並明確表示概不就因本申請表格全部或任何部分內容而 產生或因依賴該等內容而引致的任何損失束擔任何責任。

在填寫本申請表格前,請細閱360魯大師控股有限公司([本公司])日期為二零一九年九月二十六日的 招股章程([招股章程])(尤其是招股章程[如何申請香港發售股份]一節)及刊於本申請表格背面的指 引。除非本申請表格另有界定,否則本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查 文件」一段所述其他文件已按公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登 記。監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬違法的司法權區內,概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或問接派發,而此項申請亦不是在美國出售股份的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法發記,且不得在美國境內發售、出售、抵押或轉讓,惟根據美國證券法及適用美國網歷券法發薪免發記規定或並非受該等發記規定規限的交易除外。發售股份依據美國證券法S規例以及維行發售及出售的各司法權區適用法例僅可於離岸交易中在美國境外提呈發售及出售。將不會於美國維行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權區內,本申請表格及招股章程懷不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 關 下本人。儼不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能 違反美國證券法或其他司法權區的適用法律。

在香港公開發售與國際發售之間作出的發售股份分配可根據招股章程「全球發售的架構一香港公開發售一重新分配」一節所詳述者予以調整。具體而言,聯席全球協調人可將發售股份自國際發售重新分配至香港公開發售以滿足香港公開發售的有效申請。根據聯交所發出的指引信HKEx-GL91-18,倘上並分配並事根據上京規則第18項壓用指引而作出,則於該分配後可能分配至香港公開發售的發售股份總數最多不得超過向香港公開發售的發售股份之級數是多不得超過向香港公開發售的發售股份之最初分配的二倍(即12,000,000股發售股份),及最終發售價額藍定為招股章程訂明的指示性發售價範圍的「限(即每股發售股份2.30港元)。

360鲁大師控股有限公司 獨家保薦人 聯席全球協調人 聯席聚簿管理人 聯席泰頭經辦人 香港包銷商

- 棄已()應所電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申以及與各勞就者港公開發售提供網上自表服務有關的所有適用法例及法規(不 及前,阅读招股章程及本申請表格所載條款及條件以及申請程序,並同意受 法與本申請有關的超名相關申請人作出申請,吾等: 論法定或其他/ 其約束。為**√**代
- 照招股章起及本申請表格的條款及條件,並在本公司組織章程細則規限下,申請 下數目的香港發售股份;
- 來附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易 徵費及0005%職交所交易費); 確認相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人 根據本申請獲分配的任何較少數目的香港發售股份;
  - 《諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購 表示有意認購或收取或獲配售或分配(包括有條件及/或暫定),亦將不會申請或 《購或表示有意認購國際發售的項下的任何發售股份,亦不會參與國際發售;
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發 任何香港發售股份,及相關申請人如作出虛假聲明,可能會遭受檢控;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司香港股東名冊內,作為任何 將配發予相關申請人的香港發售股份的持有人,且 貴公司及/或其代理可根據本 申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式 何相關申請人或聯名申請的挑名首位申請人寄發任何股票及/或任何電子自動退款 指示及/或任何退款支票,郵誤風險概由該相關申請人自行承擔;
- 倘申請人使用單一銀行賬戶支付申請股款,**要求**任何電子自動退款指示將發送至申請付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站www.hkeipo.hk所載條款及條件以及申請程序,並同意受其約束;
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配 發或申請認購香港發售股份,不會引致 貴公司、聯席を求協調人級員或顧問須 聯席賬簿管理人、聯席秦頸經辦人及包賴商或被等各自的任何高級職員或顧問須遵 從香港以外任何地區的法律或法規(不論是否具法律效力)的任何規定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法律管轄及按其 詮釋。
- 同意 貴公司、獨家保薦人、聯席賬簿管理人、包銷商及彼等各自的董事、顧問、 代理及參與全球發售的任何其他人士有權依賴於吾等或相關申請人作出的任何保 、聲明或陳述。

Signature 簽名	Date 日期
Name of applicant 申請人姓名/名稱	Capacity 身份

we, on behalf of the underlying applicants, offer to purchase 吾等 (代表相關 申請人) 要約購買	Total number of Shares 股份總數		in the read only CD-ROM sub	enair or the underlying applicants whose details are contains mitted with this application form.  由請人,其詳細資料載於連同本申請表格遞交的唯諺	
Total of 現夾附合共		cheques 張支票		Cheque number(s) 支票號碼	
are enclosed for a total sum of 總金額為	HK\$ 港元			Name of Bank 銀行名稱	

1	Please use BLOCK letters 請用正楷填寫								
4	Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱								
	Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼							
	Name of contact person 聯絡人名稱	Contact number 聯絡電話號碼	Fax 傳真	Fax number 傳真號碼					
	Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀懸交							
		Broker No. 經紀號碼							
		Broker's Chop 經紀印章							

### GUIDE TO COMPLETING THIS APPLICATION FORM

## References to boxes below are to the numbered boxes on this Application Form.

## Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for the Hong Kong Offer Shares using this Application Form, you must be named in the list of  $HK\ eIPO\ White\ Form\ Service$  Providers who may provide  $HK\ eIPO\ White\ Form$ 

services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "CMB Wing Lung (Nominees) Limited 360 LUDASHI Public
- be crossed "Account Payee Only";
- not be post-dated; and

the case of discrepancies

documents of title.

be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in

No receipt will be issued for application money paid. The Company will not issue temporary

Insert your details in Box 4 (using BLOCK letters).

## You should write the name, ID and address of the HK eIPO White Form Service Provider in this

box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

### Personal Data

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

## Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and the holders of securities may be used, held an (by whatever means) for the following purposes: processing of your application and e-Auto Refund payment instructions/refund

- where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing recation the Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kon
- registering new issues or transfers into or out of the names of urities including, where applicable, in the name of H
- maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or
- exchange of informat establishing benefit entitlements of holders of dividends, rights issues and bonus issues, etc; securities of the Company, such as
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or
- otherwise: disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the
- Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

## Transfer of personal data Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the

holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities: the Company or its appointed agents such as financial advisers, receiving bankers and

- overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC
- Nominees, who will use the personal data for the purposes of operating CCASS; any agents, contractors or third-party service providers who offer administrative,
- telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses: the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
- and any other persons or institutions with which the holders of securities have or propose to
- have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc. Retention of personal data

# The Company and its Hong Kong Branch Share Registrar will keep the personal data of the

applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance. Access and correction of personal data

## 5. The Ordinance provides the holders of securities with rights to ascertain whether the Company

or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

## 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

### 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。

加票使用本由請表格由請香港發售股份 , 関下必須為名列於證監會公佈的網上白表服 務供應商名單內可以就香港公開發售提供網上白表服務的人士。

# 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的一個唯讀光碟 格式資料檔案內

# 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註 明(i)閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資 料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格,連同載有該唯讀光碟的密封信封(如有)必須放進蓋上 閣下 公司印鑑的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「招商永隆受託代管有限公司-360魯大師公開發售」;
- 以「只准入抬頭人賬戶」劃線方式開出;
- 不得為期票;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所 載的申請詳細資料相同。

倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕任何申請。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

## 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上網上白表服務供應商的名稱、身份證明號碼及地址。 閣下亦必須 填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印

## 個人資料

## 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人説明本公司及其香港股份過戶登記分處有關 個人資料及條例方面的政策及措施

### 收集 閣下個人資料的原因 1.

證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記分處提供服務時,須不時向本公司或其代理及/或其香港股份過戶餐記分處提供其最新的準確個人資料, 證券申請人或證券登記持有

未能提供 科可能導致 閉下的證券申請被拒絕或延遲,或本公司及/或香 是無法落實證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉 課的香港發售股份及/或寄發股票及/或發送電子自動退款指示 港股份

資料如有任何錯誤,須立即通知本公司及香港股份過戶登記 證券 提供的作 分處

# 用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存,以作以下用

- 處理 閣下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本 表格及招股章程所載條款及申請程序及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及法規得到遵守;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉
  - 存置或更新本公司證券持有人的名冊;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的公司誦訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或法規的要求作出披露; 诱温報育公告或其他方式披露獲接納申請人的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記 分處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同 意的任何其他用途

# 轉交個人資料

本公司及香港股份過戶登記分處會對證券持有人的個人資料保密,但本公司及其香港 股份過戶登記分處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以 確定個人資料的準確性,尤其可能會向下列任何及所有人士及機構披露、獲取或轉交 證券持有人的個人資料(無論在香港境內或境外)

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼 等將會就中央結算系統的運作使用有關個人資料; 向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電
- 訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、

聯交所、證監會及任何其他法定、監管或政府機關;及

會計師或股票經紀等。 個人資料的保留

## 本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持 有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5.

查閲及更正個人資料 條例賦予證券持有人權利以確定本公司或香港股份過戶登記分處是否持有其個人資 料、索取有關資料副本及更正任何不準確之資料。根據條例規定,本公司及香港股份

過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更

正資料或查詢有關政策及措施的資料及所持有資料類別的要求,應按照招股章程「公 司資料」一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址,向公司秘書 或香港股份渦戶登記分處屬下就條例所指的私隱事務主任(視乎情況而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

# DELIVERY OF THIS APPLICATION FORM