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京 投 軌 道 交 通 科 技 控 股 有 限 公 司

BII Railway Transportation Technology Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1522)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON WEDNESDAY, 18 SEPTEMBER 2019**

Reference is made to the circular (the “**Circular**”) of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 30 August 2019. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held on 18 September 2019, voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM contained in the Circular was conducted by poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

The Board is pleased to announce that the Resolution was duly passed at the EGM. The poll results in respect of the Resolution are as follows:

Ordinary resolution		No. of votes (%) ^(Note)	
		For	Against
(a)	the services framework agreement dated 2 August 2019 (the “ Services Framework Agreement ”), the terms and conditions thereof and the transactions contemplated thereunder, and the relevant proposed annual cap amounts of the transactions contemplated under the Services Framework Agreement for the six months ending 31 December 2019 and the years ending 31 December 2020 and 2021 be and are hereby approved, confirmed and ratified; and	458,543,349 (100%)	0 (0%)
(b)	Mr. Zhang Yanyou (the chairman of the board of directors (the “ Director(s) ”) of the Company and a non-executive Director) or Ms. Xuan Jing (an executive Director) be and is hereby authorised to do all such acts and things and to sign and execute all such other documents or instrument for and on behalf of the Company (including the affixation of the common seal of the Company where required) as he or she may consider necessary, appropriate, expedient or desirable in connection with, or to give effect to, the Services Framework Agreement and to implement the transactions contemplated thereunder and to agree to such variations, amendments or waivers of matters relating thereto that are of administrative nature and ancillary to the implementation of the Services Framework Agreement and any other transactions contemplated under or incidental to the Services Framework Agreement.		

Note: The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.

The total number of issued Shares as at the date of the EGM was 2,100,126,727. As at the date of the EGM, BII HK held 1,157,634,900 Shares, representing approximately 55.12% of the issued share capital of the Company. In accordance with the Listing Rules, BII HK was required to abstain from voting on the Resolution. As at the date of the EGM, the total number of Shares held by the Shareholders that shall abstain from voting in respect of Resolution as set out in the above table at the EGM is 1,157,634,900. Save as disclosed, none of the Shareholders was required under the Listing Rules to abstain from voting on the Resolution proposed at the EGM.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 942,491,827, representing 44.88% of the total issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM or any adjournment thereof.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Executive Director
Chief Executive Officer

Hong Kong, 18 September 2019

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.