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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 SEPTEMBER 2019

The Board is pleased to announce that the Resolutions as set out in the Notice of AGM dated 31 July 2019 were duly passed by the Shareholders by way of poll at the AGM held on Wednesday, 18 September 2019.

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice of AGM**”) of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) both dated 31 July 2019. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

The Board is pleased to announce that the resolutions as set out in the Notice of AGM (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

Ordinary Resolutions		Number of Votes (%) (Approximate % of votes cast)	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors the (“ Directors ”) and the auditor (the “ Auditor ”) of the Company for the year ended 31 March 2019.	2,352,262,341 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. SU Xiaonong as executive Director.	2,345,522,171 (99.78%)	5,130,861 (0.22%)
	(b) To re-elect Mr. CAO Kuangyu as independent non-executive Director.	2,349,788,782 (99.89%)	2,609,250 (0.11%)
	(c) To re-elect Mr. IP Chi Wai as independent non-executive Director.	2,350,473,782 (99.92%)	1,924,250 (0.08%)
	(d) To authorise the board of Directors (the “ Board ”) to fix the remuneration of the Directors.	2,350,466,921 (99.93%)	1,745,000 (0.07%)
3.	To re-appoint SHINEWING (HK) CPA Limited as the Auditor and to authorise the Board to fix their remuneration.	2,350,473,782 (99.92%)	1,924,250 (0.08%)
4.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares of the Company up to 20% of the total number of Shares in issue of the Company.*	2,331,899,417 (99.14%)	20,312,504 (0.86%)
5.	To grant a general mandate to the Directors to repurchase Shares in the Company up to 10% of the total number of Shares in issue of the Company.*	2,350,466,921 (99.93%)	1,745,000 (0.07%)
6.	To extend the general mandate to allot, issue and deal with Shares of the Company under resolution 4 by addition thereto the Shares repurchased by the Company under resolution 5.*	2,331,899,417 (99.13%)	20,498,615 (0.87%)
7.	To refresh the scheme mandate limit up to 10% of the total number of Shares in issue of the Company.*	2,333,984,417 (99.22%)	18,413,615 (0.78%)

* The full text of these Resolutions was set out in the Notice of AGM in the Circular.

Notes:

- (1) Number of shares entitling the Shareholders to attend and vote on all the Resolutions at the AGM: 7,353,060,715 shares.
- (2) Number of shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the AGM: Nil.
- (3) Number of shares for Shareholders required under the Listing Rules to abstain from voting at the AGM: Nil.

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 18 September 2019

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer), Dr. WANG Zhi and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.