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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 SEPTEMBER 2019

References are made to the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) and the circular (the “**Circular**”) of North Mining Shares Company Limited (the “**Company**”) both dated 29 August 2019. Terms defined in the Notice and the Circular shall have the same meanings when used herein.

RESULTS OF THE SGM

The Board of the Company is pleased to announce that the SGM was duly held at Poolside Function Room, Royal View Hotel, 353 Castle Peak Road, Ting Kau, Tsuen Wan, Hong Kong on Wednesday, 18 September 2019 during which the resolution stated in the Notice (the “**Resolution**”) were duly passed by the Shareholders by way of poll at the SGM. Tricor Tengis Limited, the Company’s share registrar, acted as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, there were 21,495,386,286 shares of the Company in issue, which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolution proposed at the SGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). None of the Shareholders were required under the Listing Rules to abstain from voting on the Resolution at the SGM and none of the Shareholders have previously stated their intention to vote against or to abstain from voting on the Resolution at the SGM.

Set out below are the results of the voting by Shareholders in respect of the Resolution put to vote by poll at the SGM:

ORDINARY RESOLUTION		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To approve, ratify and confirm the entering into of the sale and purchase agreement dated 28 March 2019 between the Company and Mr. Zhu Wei Min and all transactions contemplated thereunder (details of which are set out in the circular of the Company dated 29 August 2019)	3,461,477,022 (99.71%)	10,240,000 (0.29%)
As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as ordinary resolution.			

By order of the Board of
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 18 September 2019

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.