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eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of eForce Holdings Limited (the “**Company**”) dated 7 July 2019 (the “**Announcement**”) in relation to, among other things, the Acquisition and the announcement of the Company dated 9 September 2019 in relation to the delay in despatch of the circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the announcement of the Company dated 9 September 2019, a circular containing, among other things, (i) details of the Acquisition Agreement; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Acquisition; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in the same regard; (iv) the financial information and other information of the Group; (v) the financial information of the Target Group; (vi) the unaudited pro forma financial information of the Enlarged Group; (vii) a valuation report of the Dongguan Land and the Nanjing Land; and (viii) a notice of the SGM was expected to be despatched to the Shareholders on or before 16 September 2019.

As additional time is required for the finalisation of certain information for inclusion in the circular, the despatch date of the circular is further postponed to 18 September 2019.

By order of the Board
eForce Holdings Limited
Liu Liyang

Executive Director and Chief Executive Officer

Hong Kong, 16 September 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Leung Chung Shan, Mr. Tam Lup Wai, Franky, Mr. Liu Liyang and Mr. Chan Tat Ming, Thomas; and three independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Leung Chi Hung and Mr. Li Hon Kuen.

* *For identification purpose only*