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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Henan Jinma Energy Company Limited (the “**Company**”) dated 23 August 2019 in relation to the unaudited consolidated results of the Company and its subsidiaries for the six months ended 30 June 2019 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Reference is also made to the notice for the extraordinary general meeting (the “**Extraordinary General Meeting**”) of the Company to be held on Friday, 18 October 2019 despatched to the shareholders of the Company on 3 September 2019.

To attend and vote at the Extraordinary General Meeting

For determining the entitlement to attend and vote at the Extraordinary General Meeting to be held on Friday, 18 October 2019, the Company will not process registration of transfers of the H shares (the “**H Shares**”), domestic shares (the “**Domestic Shares**”) and unlisted foreign shares (the “**Unlisted Foreign Shares**”) of the Company from Wednesday, 18 September 2019 to Friday, 18 October 2019 (both days inclusive).

To qualify for attendance and voting at the Extraordinary General Meeting, documents on transfers of H Shares, accompanied by the relevant share certificates, must be lodged with the Company's H-share Registrar and Transfer Office (the “**Company's H-share Registrar**”), Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Tuesday, 17 September 2019. Holders of Domestic Shares and/or Unlisted Foreign Shares should contact the secretary to the board of directors of the Company (the “**Secretary to the Board**”) at West First Ring Road South, Jiyuan, Henan Province, the People's Republic of China for details concerning registration of transfers of Domestic Shares and/or Unlisted Foreign Shares.

To qualify for the proposed distribution of interim dividend

As disclosed in the Announcement, for the six months ended 30 June 2019, the board of directors (the “**Board**”) of the Company recommended the payment of an interim dividend of RMB0.1 per share. The interim dividend is subject to the approval of the shareholders of the Company at the Extraordinary General Meeting.

For the purposes of determining shareholders’ eligibility to entitlement to the said interim dividend, the register of members of the Company will be closed. The following is the expected timetable for the payment of the said interim dividend, including the record date and the relevant book closure dates:

For holders of H shares of the Company

Latest time to lodge transfer documents for registration	4:30 pm on Wednesday, 23 October 2019
Closure of register of members	From Thursday, 24 October 2019 to Tuesday, 29 October 2019 (both days inclusive)
Record date	Tuesday, 29 October 2019
Interim dividend payment date	On or before Tuesday, 19 November 2019

During the above closure period, no transfer of H shares will be registered. To be eligible to qualify for the interim dividend, documents on transfers of H Shares, accompanied by the relevant share certificates must be lodged for registration with the Company’s H-share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Wednesday, 23 October 2019.

For holders of Domestic Shares and Unlisted Foreign Shares of the Company

Closure of register of members	From Thursday, 24 October 2019 to Tuesday, 29 October 2019 (both days inclusive)
Record date	Tuesday, 29 October 2019
Interim dividend payment date	On or before Tuesday, 19 November 2019

During the above closure period, no transfer of shares will be registered. Holders of Domestic Shares and/or Unlisted Foreign Shares should contact the Secretary to the Board at West First Ring Road South, Jiyuan, Henan Province, the People's Republic of China for details concerning registration of transfers of Domestic Shares and/or Unlisted Foreign Shares.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 3 September 2019

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Mr. WANG Zhiming; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.