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西安海天天實業股份有限公司

XI'AN HAITIANTIAN HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF EQUITY INTEREST OF
SUZHOU HAITIAN NEW ANTENNA TECHNOLOGIES CO., LTD.
INVOLVING ISSUE OF DOMESTIC SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Xi'an Haitiantian Holdings Co., Ltd.* (the "**Company**") dated 2 August 2019 (the "**Announcement**") in respect of the major and connected transaction in relation to the acquisition of approximately 91.43% equity interest of Suzhou Haitian New Antenna Technologies Co., Ltd.*. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the "**Circular**") containing, among other things, further information on (i) the Agreement; (ii) the Specific Mandate; (iii) advice from the Independent Financial Adviser; (iv) financial information of the Group; (v) financial information of Suzhou Haitian; and (vi) recommendation from the Independent Board Committee, together with notices of the EGM and the Class Meetings, is expected to be despatched to the Shareholders on or before 31 August 2019. As additional time is required to prepare certain information to be set out in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date not later than 30 September 2019.

By order of the Board
Xi'an Haitiantian Holdings Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the People's Republic of China, 30 August 2019

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Professor Lei Zhenya (雷振亞教授) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

** for identification purpose only*