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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

**ANNOUNCEMENT IN RELATION TO
THE RECEIPT OF CSRC'S ACCEPTANCE NOTICES OF THE
APPLICATION FOR A SHARE RIGHTS ISSUE PLAN AND
H SHARE RIGHTS ISSUE PLAN**

References are made to the announcements of China Merchants Securities Co., Ltd. (the “**Company**”) dated March 12, 2019, May 17, 2019 and May 20, 2019, respectively and the circular of the Company dated April 29, 2019 (the “**Circular**”) in respect of, among other things, the proposed rights issue of A Shares and H Shares of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

The relevant matters in relation to the A Share Rights Issue Plan and the H Share Rights Issue Plan have been considered and approved in the 2019 first extraordinary general meeting, the 2019 first A shareholders class meeting and the 2019 first H shareholders class meeting of the Company. The Company has recently submitted the Application Material for Administrative Permission of Listed Companies' Public Rights Issue* (《上市公司公開配股行政許可申請材料》) in relation to the A Share Rights Issue Plan and the Application Material for Approval of Administrative Permission of Joint Stock Companies' Overseas Issue of Shares* (《股份有限公司境外增發股份審批行政許可申請材料》) in relation to the H Share Rights Issue Plan to the China Securities Regulatory Commission (the “**CSRC**”).

The board of directors (the “**Board**”) of the Company announces that the Company has recently received the CSRC's Acceptance Notice of the Application for Administration Permission (No. 192290)* (《中國證監會行政許可申請受理單》(192290號)) and the CSRC's Acceptance Notice of the Application for Administration Permission (No. 192280)* (《中國證監會行政許可申請受理單》(192280號)) issued by the CSRC. Pursuant to the above acceptance notices, the CSRC considered that the application materials in relation to the A Share Rights Issue Plan and the H Share Rights Issue Plan of the Company were complete and decided to accept the above applications for administrative permission for further processing.

The A Share Rights Issue Plan and the H Share Rights Issue Plan are subject to, among other things, the approval by the CSRC. The Company will disclose relevant information based on the progress in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC, August 30, 2019

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors of the Company are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. HUANG Jian, Mr. WANG Daxiong and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.

* *For identification purposes only*