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## **Millennium Pacific Group Holdings Limited**

**匯 思 太 平 洋 集 團 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8147)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE**

References are made to (i) the announcement of Millennium Pacific Group Holdings Limited (the “**Company**”) dated 24 May 2019 (the “**May Announcement**”) in relation to, among other things, the Acquisition; and (ii) the announcement of the Company dated 9 August 2019 (the “**Delay in Despatch Announcement**”) in relation to the delay in despatch of the Circular. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the May Announcement.

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the Delay in Despatch Announcement, the Circular containing, among other things, (i) further details of the Sale and Purchase Agreement and the Acquisition; (ii) financial information and other information of the Group; (iii) financial information and other information of the Target Group; (iv) the unaudited pro forma financial information of the Group; and (v) a notice of the EGM was expected to be despatched to the Shareholders on or before 31 August 2019.

As additional time is required to finalise certain information for inclusion in the Circular, the despatch of the Circular is further postponed to a date falling on or before 30 September 2019.

#### **EXTENSION OF LONG STOP DATE**

As stated in the May Announcement, Completion is subject to satisfaction or (where applicable) waiver of all conditions precedent (the “**Conditions**” and, each, a “**Condition**”) set out in the Sale and Purchase Agreement in full. If all the Conditions are not fulfilled (or, where applicable, waived) on or before 31 August 2019, being the Long Stop Date, the Sale and Purchase Agreement shall lapse and be of no further effect except for clauses relating to rescission, confidentiality, notice, governing law and other miscellaneous items.

As additional time is required to satisfy the Conditions and as the continuing subsistence of the Sale and Purchase Agreement is in the interests of the Vendor and the Purchaser, the Vendor and the Purchaser entered into a supplemental agreement to the Sale and Purchase Agreement on 29 August 2019 to extend the Long Stop Date to 30 November 2019.

Save as amended or supplemented as aforesaid, all other provisions of the Sale and Purchase Agreement shall continue to remain in full force and effect and be operative and binding on the parties thereto.

By order of the Board  
**Millennium Pacific Group Holdings Limited**  
**Zhou Chuang Qiang**  
*Executive Director*

Hong Kong, 29 August 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Yong Fu, Mr. Zhou Chuang Qiang and Mr. Wang Li; one non-executive Director, namely Mr. Chong Yu Keung; and three independent non-executive Directors, namely Mr. Huang Jian, Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days from the date of its posting and on the Company’s website ([www.mpgroup.hk](http://www.mpgroup.hk)).*