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**JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED \***  
**吉林九台農村商業銀行股份有限公司\***  
*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6122)**

**ANNOUNCEMENT**  
**PROPOSED EXTENSION OF THE VALIDITY PERIOD**  
**OF THE ISSUE PLANS AND RELEVANT AUTHORIZATIONS**  
**FOR THE PRIVATE PLACEMENT OF DOMESTIC SHARES**  
**AND NON-PUBLIC ISSUANCE OF H SHARES**

References are made to the announcements of Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) dated July 12, 2018 and September 5, 2018 and the circular dated August 15, 2018 in relation to (among others) the proposed private placement of domestic shares of an amount between 200,000,000 shares and 400,000,000 shares (the “**Private Placement of Domestic Shares**”) and the proposed non-public issuance of H shares of an amount of not more than 151,800,000 shares (the “**Non-public Issuance of H Shares**”).

The issue plans and relevant authorizations for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares were approved by the Bank’s shareholders at the second extraordinary general meeting of 2018, the first domestic share class meeting of 2018 and the first H share class meeting of 2018 held on September 5, 2018.

The validity period of the issue plans and relevant authorizations for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares will expire on September 5, 2019. However, the Bank expects that the Private Placement of Domestic Shares and the Non-public Issuance of H Shares may not be completed by that time. In order to ensure the smooth implementation of the related work, the board of directors (the “**Board**”) of the Bank held a meeting on August 23, 2019, at which the Board considered and approved the resolution regarding the proposed extension of the validity period of the issue plans and relevant authorizations for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares. The Board will propose to the shareholders’ general meeting and the class meetings to consider and if thought fit, approve the extension of the validity period of the issue plans and relevant authorizations for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares for 12 months from the date on which the resolution regarding the extension of validity period is approved at the shareholders’ general meeting and the class meetings.

Notice of the shareholders’ general meeting and the class meetings and circular containing the details of the above resolution will be dispatched to the shareholders of the Bank in due course.

By order of the Board  
**Jilin Jiutai Rural Commercial Bank Corporation Limited\***  
**Gao Bing**  
*Chairman*

Changchun, China  
August 23, 2019

*As of the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Wu Shujun, Mr. Zhang Xinyou, Mr. Wang Baocheng and Mr. Zhang Yusheng as non-executive directors; and Dr. Fu Qiong, Mr. Jiang Ning, Mr. Li Beiwei, Mr. Chung Wing Yin and Mr. Yang Jinguan as independent non-executive directors.*

\* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*