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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 11 June 2019 in relation to the Acquisition (the “**Announcement**”) and the announcements of the Company dated 3 July 2019 and 2 August 2019 in relation to the delay in despatch of the Circular. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 2 August 2019, the Circular was expected to be despatched to the Shareholders on or before 16 August 2019. As additional time is required for the Company to prepare and finalise the contents of the Circular, the despatch of the Circular will be postponed to a date falling on or before 30 August 2019.

For and on behalf of the Board

Mayer Holdings Limited

Lee Kwok Leung

Chairman and Executive Director

Hong Kong, 16 August 2019

As at the date hereof, the Board comprises two executive directors, namely Mr. Lee Kwok Leung and Mr. Xu Lidi; one non-executive director, namely Mr. Wang Dongqi; and two independent non-executive directors, namely Mr. Lau Kwok Hung and Mr. Deng Shimin.

The English text of this announcement shall prevail over its Chinese text.

* *For identification purposes only*